#### **EMERSE**

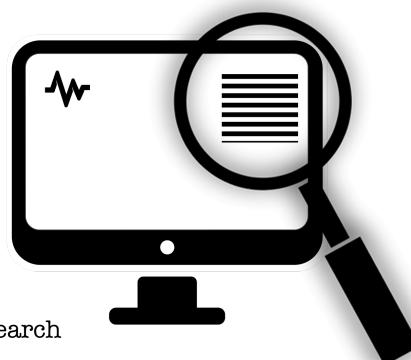
### Electronic Medical Record Search Engine

David Hanauer, MD, MS hanauer@umich.edu

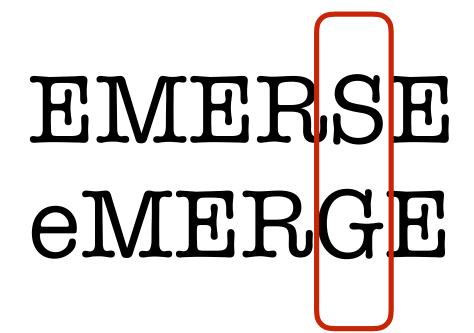
Comprehensive Cancer Center Michigan Institute for Clinical & Health Research

University of Michigan

March 30, 2016



#### Don't confuse these lookalikes







#### Free text

Not going away

Needed to preserves the complexity and nuances of each particular patient—the **phenotype** 

Clinicians revert to free text entry even when coded options available



#### Free text

Needed to support research

"...information extraction from unstructured clinical narratives is essential to most clinical applications....structured data alone is insufficient in resolving eligibility criteria for recruiting patients onto clinical trials for chronic lymphocytic leukemia (CLL) and prostate cancer." [PMID: 25717416]

### Information Retrieval (IR) Systems

Users often already familiar with them

General purpose search engines may not work well in medical setting

Few search engines tailored for medical setting

#### **EMERSE**

Developed at the University of Michigan

In use for a decade

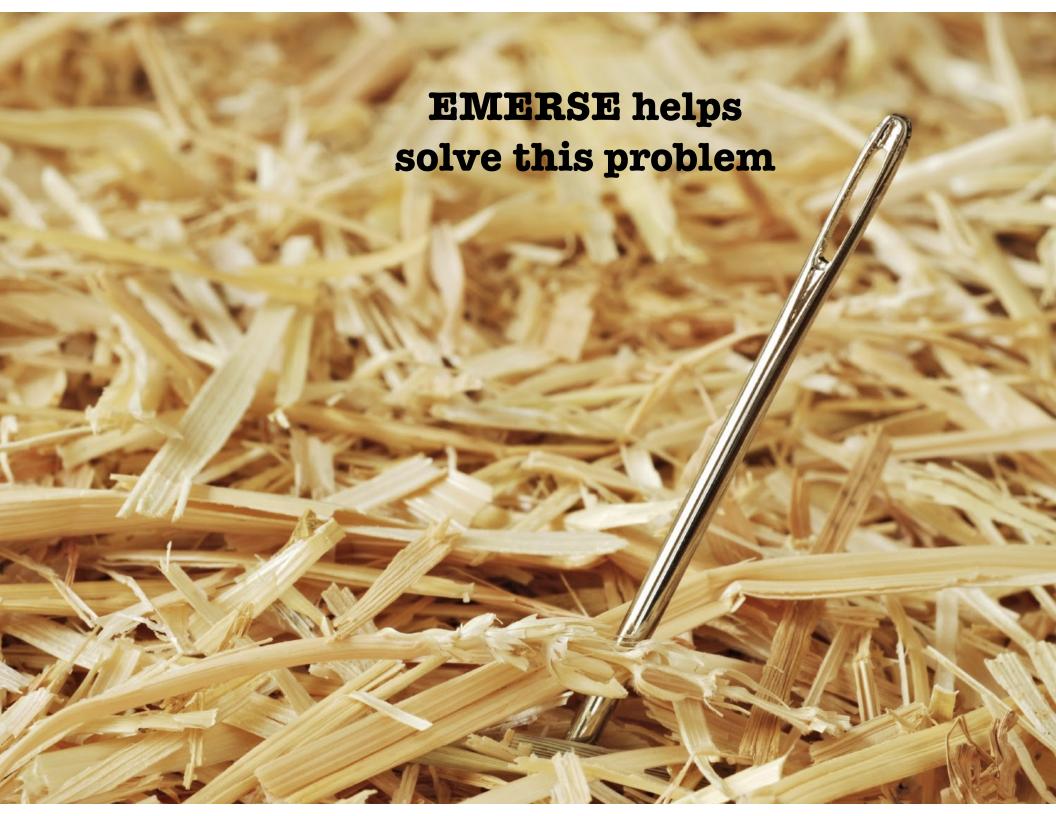
Constant enhancements

Designed for researchers, not informaticians

Widespread use for a variety of purposes

### It's kind of like...





We need it because we have a lot of documents



We need it because we have a lot of documents

Definition: "A lot"

[uh - lot]

pronoun

1. a number that exceeds 100 million



## Key points

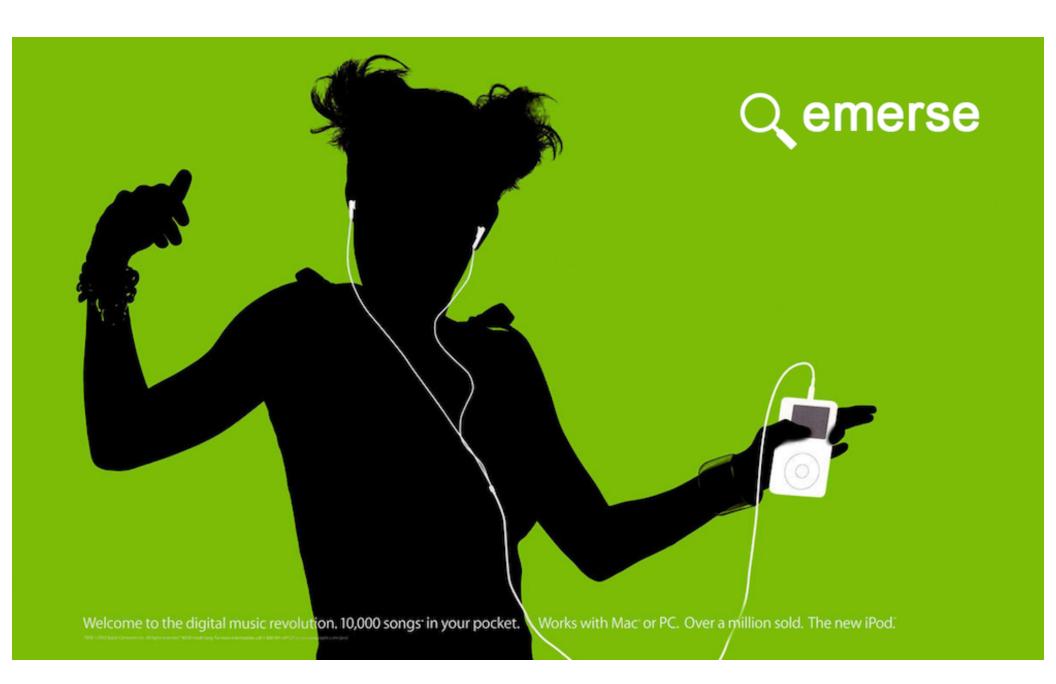
Easy to use

Powerful

Free for academic use

Works with data from almost any EHR (eg, Epic)

### A major focus has been design and usability



### EMERSE users are happy users

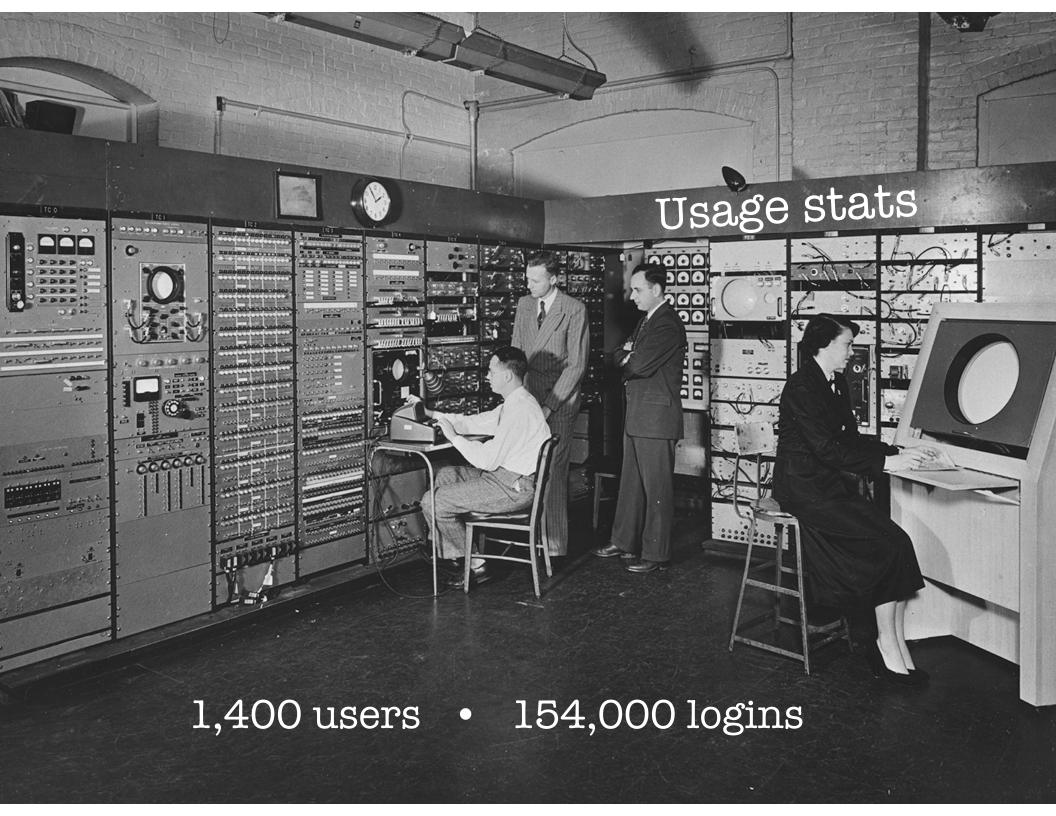


## Really!

"Just a quick **thank you** from Dr. Alva and myself after our first EMERSE experience."

"Just wanted to say **thank you** for all of your hard work creating the EMERSE system. It's fantastic! I never would have been able to complete my study without EMERSE, and for that I am very grateful."

"Just wanted to **thank you** for designing and sharing EMERSE with our health system."





- **♦** Research
- **♦** Clinical
- **♦** Operations

- ◆ Cohort identification
- **♦** Eligibility determination
- ◆ Data abstraction

- **♦** Research
- **♦** Clinical
- **♦** Operations

- → Cohort identification
- **♦** Eligibility determination
- → Data abstraction
- Clinician ?'s in the clinic
- → Prior authorizations

- **♦** Research
- **♦** Clinical
- **♦** Operations

Cohort identification Eligibility determination Data abstraction ◆ Research ◆ Clinician ?'s in the clinic **♦** Clinical Prior authorizations **♦** Operations Infection Control ◆ Risk Management Quality Improvement

→ Billing & Coding

#### Important to Research Mission

Supporting many IRB-approved studies at the University of Michigan



920 studies since July 2008

Half of all studies are clinical trials

#### Research

# Allows for studies that were previously not possible or practical

Prevalence and natural history of pineal cysts in adults

#### Clinical article

Wajd N. Al-Holou, M.D., Samuel W. Terman, B.S., Craig Kilburg, M.D., Hugh J. L. Garton, M.D., M.H.Sc., Karin M. Muraszko, M.D., William F. Chandler, M.D., Mohannad Ibrahim, M.D., and Cormac O. Maher, M.D.

Departments of <sup>1</sup>Neurosurgery and <sup>2</sup>Radiology, University of Michigan, Ann Arbor, Michigan

Object. We reviewed our experience with pineal cysts to define the natural history and clinical relevance of this common intracrapial finding

Method. The study population consisted of 48,417 consecutive patients who underwent brain MR imaging at a single institution over a 12-year interval and who were over 18 years of age at the time of imaging. Patient characteristics, including demographic data and other intracranial diagnoses, were collected from cases involving patients with a pineal cyst. We then identified all patients with pineal cysts who had been clinically evaluated at our institution and who had at least 6 months of clinical and imaging follow-up. All inclusion criteria for the natural history analysis were met in 151 patients.

Results. Pineal cysts measuring 5 mm or larger in greatest dimension were found in 478 patients (1.0%). Of these, 162 patients were male and 316 were female. On follow-up MR imaging of 151 patients with pineal cyst at a magnintary of 3.4 years from the initial study. 124 pineal cysts remained stable. A increased in size, and 22

#### Research

EMERSE could help standardize research processes in collaborative networks

## Hypertension, obesity and prostate cancer biochemical recurrence after radical prostatectomy

R Asmar<sup>1</sup>, JL Beebe-Dimmer<sup>2,3</sup>, K Korgavkar<sup>1</sup>, GR Keele<sup>2,3</sup>, and KA Cooney<sup>1,4</sup>
<sup>1</sup>Department of Internal Medicine, University of Michigan Medical School and Comprehensive Cancer Center, Ann Arbor, MI, USA

#### 185 search terms used

APPENDIX: EMERSE search terms	
The following search terms were used in our query to identify subjects with hypertension:	"ACEinhibitor"
	"ACE inhibitor"
hypertension	ACEI
hypertensive	ACE-I
"anti-hypertensive"	ARB
"antihypertensive"	CCB
"high blood pressure"	"calcium channel blocker"
"high B.P."	HCTZ
"high BP"	hydrochlorothiazide
"elevated blood pressure"	hydrodiuril
"elevated B.P."	clonidine
"elevated BP"	catapress
HTN	catapres
	aldactone
The following search terms were used in our query to identify subjects with diabetes:	spironolactone
	minoxidil
diabetes	hydralazine
diabetic	apresoline
T2DM	lasix
NIDDM	furosemide
IDDM	metoprolol
DM	lopressor
DW	atenolol
	tenormin
List of medications (generic and brand name) was included in the search, allowing subjects to	labetalol
be identified as hypertensive or diabetic based	normodyne
on the medications they were taking.	trandate





#### 118 publications have used EMERSE

## TNF-Inhibition with Etanercept for Graft-versus-Host Disease Prevention in High-Risk HCT: L

Levels Correlate with Better Ou

Sung W. Choi, Patrick Stiff, Kenneth Cooke, James L. M. Fr.

Sung W. Choi, Patrick Stiff, Kenneth Cooke, James L. M. Fr.

Gregory Yanik, Shin Mineis

Frie Kitko, Pavan Reddy, Gregory Yanik, Shin Mineis

Attaphol Pawarode, Edward Peres

Actual Smith, John E. Levine

Clinical course of sepsis in children with acute leukemia admitted to the pediatric intensive care unit\*

Kanakadurga Singer, MD, MA; Perla Subbaiah, PhD; Raymond Hutchinson, MD;

Objective: To describe the clinical course, resource use, and mortality of patients with leukemia admini

### The Factors Associated With High-Quality Communication for Critically III Children

#### abstract

**OBJECTIVE:** Timely, high quality communication with families is essential to family-centered decision-making. Quality communication is represented by widespread documentation of prognostic, goals-of-care conversations (PGOCC) in the pediatric intensive care unit (PICIN and should occur without variation by patient characteristics.

Junctional Ectopic Tachycardia After Infant Heart Surgery: AUTHORS: Jennifer K. Walter, MD, PhD, MS, Brian D.

Incidence and Outcomes

Jeffrey D. Zampi · Jennifer C. Hirsch · James G. Gurney · Janet E. Donohue · Sunkyung Yu · Martin J. LaPage ·

Chiari malformation Type I and syrinx in children undergoing magnetic resonance imaging

Clinical article

J. RAJIV BAPURAJ, M.D., HUGH J. L. GARTON, M.D., AND CORMAC O. MAHER, M.D. e highest risk of both developing

:pted: 25 April 2012/Published online: 15 May 2012 edia, LLC 2012

opic tachycardia (JET) is an ost exclusively after open heart rent literature on JET has not

infants after open cardiac surgery was 14.3 %. From multivariate analyses, complete repair of tetralogy of Fallot [adjusted odds ratio (AOR) 2.0, 95 % CI 1.12–3.57] and longer aortic cross clamp times (AOR 1.02, 95 % CI

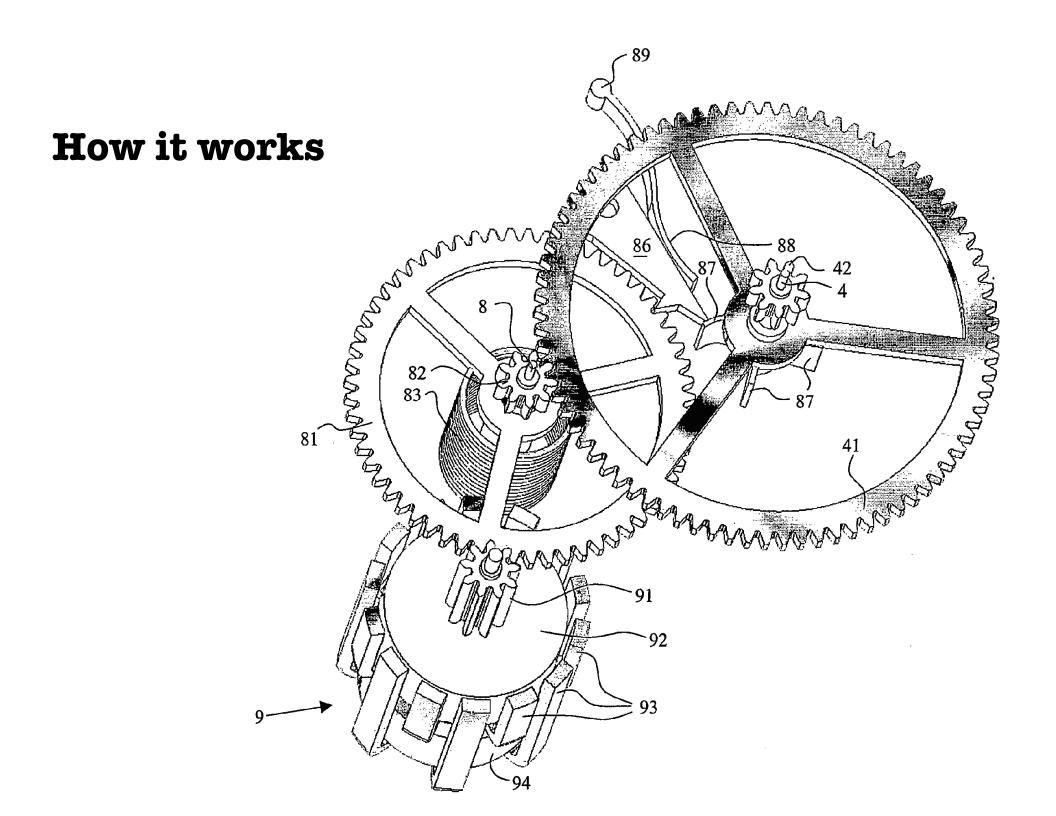
instropic and/or vasopressor drugs (p = .01), and renal replace-In the rapy (p = .028) than nonsepsis admission. There was her mortality among children with sepsis than other diagnose % vs. 17%, p = .004). Also, mortality among chire sis was higher among those with acute lum (60% vs. 44%) compared with acus inistration of stress dose ality (50% vs. 17%

Departments of <sup>1</sup>Neurosurgery and <sup>2</sup>Radiology, University of Michigan, Ann Arbor, Michigan

#### **Cancer Registry**

Use EMERSE for rapid identification of hard to find information such as genetic and biomarker testing

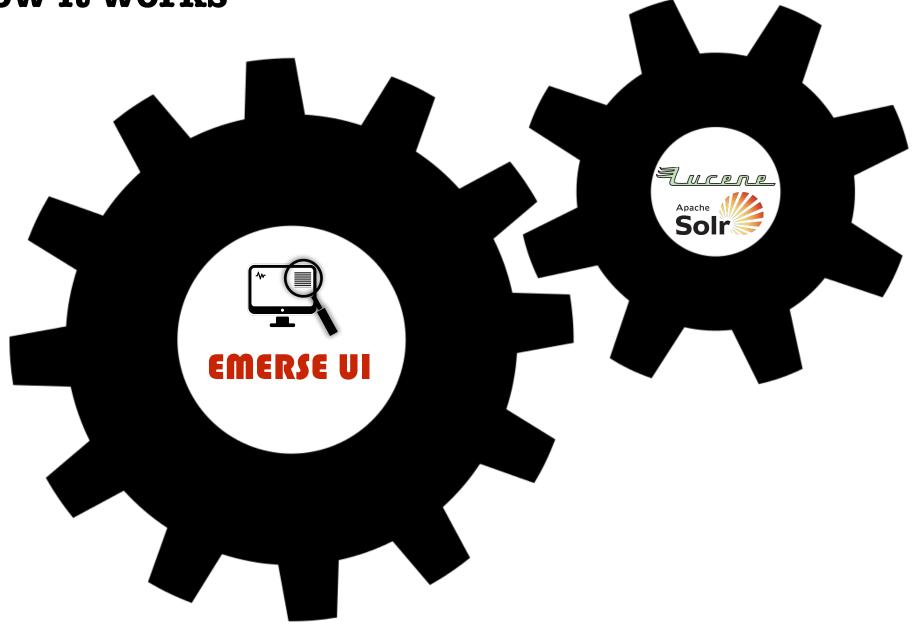




#### How it works



### How it works



# Informatics Community: Collective Achievements Four Exemplar Success Stories











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#### Journal of Biomedical Informatics

journal homepage: www.elsevier.com/locate/yjbin



#### Supporting information retrieval from electronic health records: A report of University of Michigan's nine-year experience in developing and using the Electronic Medical Record Search Engine (EMERSE)



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- b School of Information, University of Michigan, Ann Arbor, MI, USA
- <sup>c</sup> Department of Electronic Engineering and Computer Science, University of Michigan, Ann Arbor, MI, USA
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#### ABSTRACT

Objective: This paper describes the University of Michigan's nine-year experience in developing and using a full-text search engine designed to facilitate information retrieval (IR) from narrative documents stored in electronic health records (EHRs). The system, called the Electronic Medical Record Search Engine (EMERSE), functions similar to Google but is equipped with special functionalities for handling challenges unique to retrieving information from medical text.

Materials and methods: Key features that distinguish EMERSE from general-purpose search engines are discussed, with an emphasis on functions crucial to (1) improving medical IR performance and (2) assuring search quality and results consistency regardless of users' medical background, stage of training, or level of technical expertise.

Results: Since its initial deployment, EMERSE has been enthusiastically embraced by clinicians, administrators, and clinical and translational researchers. To date, the system has been used in supporting more than 750 research projects yielding 80 peer-reviewed publications. In several evaluation studies, EMERSE demonstrated very high levels of sensitivity and specificity in addition to greatly improved chart review efficiency.

Discussion: Increased availability of electronic data in healthcare does not automatically warrant increased availability of information. The success of EMERSE at our institution illustrates that free-text EHR search engines can be a valuable tool to help practitioners and researchers retrieve information from EHRs more effectively and efficiently, enabling critical tasks such as patient case synthesis and research data abstraction.

Conclusion: EMERSE, available free of charge for academic use, represents a state-of-the-art medical IR tool with proven effectiveness and user acceptance.

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#### 1. Background and significance

In addition to improving patient care delivery, the widespread adoption of electronic health records (EHRs) in the U.S. has created unprecedented opportunities for increased access to clinical data, enabling multiple secondary use purposes such as quality assurance, population health management, and clinical and translational research. The broader use of clinical data for discovery,

surveillance, and improving care provides great potential to transform the U.S. healthcare system into a self-learning vehicle—or a "Learning Health System"—to advance our knowledge in a wide range of clinical and policy domains [1,2].

However, the benefits of electronically captured clinical data have yet to be fully realized for a number of reasons. Foremost is the continued popularity of free-text documentation in EHRs. While structured data at the time of entry is desirable, unstructured clinical documentation is likely to persist due to the need by clinicians to express their thoughts in a flexible manner and to preserve the complexity and nuances of each patient [3,4]. Recent studies have shown that clinicians often revert to

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By CARRIE PRINTS

#### **EMERSE Data Tool Aids Researchers, Clinicians in Information Searches**

Some of the most important sources of information for researchers gathering data about patients are physicians' clinical notes. Yet manually poring through these notes can be extremely time-consuming.

Researchers at the University of Michigan have developed a tool that speeds up the process considerably. Introduced in 2005, the Electronic Medical Record Search Engine, or EMERSE, is a data query system that works with free text (unstructured) clinical documents in an electronic health record (EHR) system. Since then, researchers have continually improved and updated the search engine and soon hope to make it available to other academic medical centers at no cost.

"We have a lot of clinical data available, but the most detail is in the rich clinical information in these clinicians' notes, such as nuances in the patient's history and the thinking behind the physician's decisionmaking," says David Hanauer, MD, associate professor of pediatrics at the University of Michigan at Ann Arbor. who developed the system.

biomarkers, side effects, infections, and clinical out-



The EMERSE data query system speeds searches through clinical notes stored in patients' electronic health records.

Examples of such detail include information about comes that would be highly valuable in translational research, he notes. EMERSE, which has tens of

millions of documents and can integrate them from multiple sources, has been used in a wide variety of applications and in about 700 to 800 studies. It's been used successfully by the university's billing and coding team for complex case reviews, as well as by the university's compliance office, risk management. and infection control departments.

The software can keep all the clinical notes organized per patient and can search hundreds of patients' records at once. In addition, it searches for a huge list of terms and acronyms, such as multiple words associated with smoking (tobacco, cigars, etc.) and abbreviations like ROM for range of motion.

"Historically, people have had to open up every note and read through them all manually," Dr. Hanauer says. "It's very hard to scale up unless you have a program team that might be able to run some database queries for you, but they would be very

He and colleagues have attempted to get the word out about EMERSE through their website, and a video demonstration on the Clinical and Translational Science Awards (CTSA) website.

#### **Scripps Tests New Mobile Data Delivery System**

hysicians at Scripps Memorial Hospital La Jolla in California recently completed the pilot study of a software system that securely delivers critical care data from multiple hospital-based patient-monitoring systems to mobile devices.

Known as AirStrip ONE, the system provides physicians and other healthcare professionals with real-time access to patients' vital signs via iPads and smartphones. It has been tested on postoperative patients following open-heart surgery, patients who had experienced trauma, and patients in the hospital's critical care unit.

"I can quickly see what is on the patient's monitor and the history of what was on the monitor," says Scott McCaul, MD, medical director of the hospital's critical care unit, who helped assess the technology in the pilot study.

Typically, if physicians are not with the patient, they must rely on a nurse or other health care professional to interpret information on the monitors, he notes. With AirStrip ONE, Dr. McCaul says he can access those details directly.

"As a physician, you're not present everywhere, but you're getting calls from everywhere," he says. "The quicker you're able to assess the problem, the less delay and the better outcome for the patient."

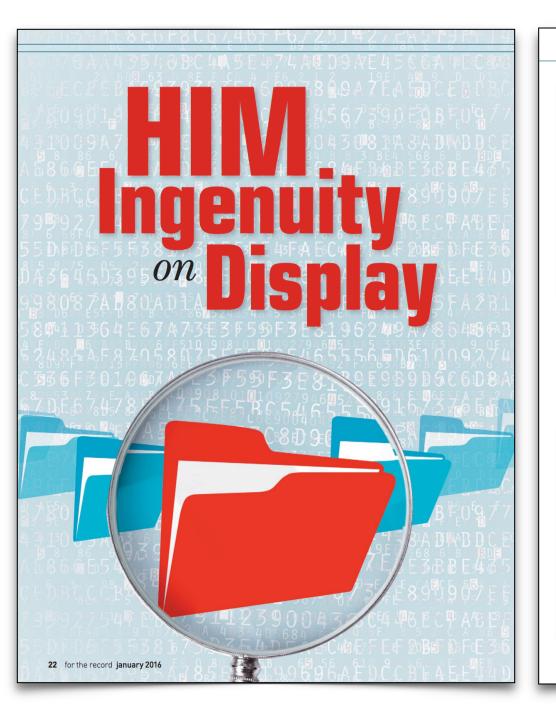


AirStrip ONE allows physicians to monitor patients' vital signs on iPads and other mobile devices.

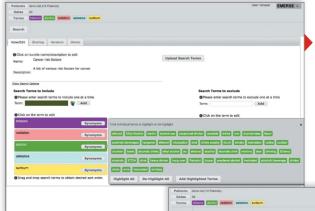
As of press time, results had not been released on the 60-day pilot study, but clinical leaders were considering whether to expand the system's use to study how it might improve hospitalized patient care.

DOI: 10.1111/cts.12250

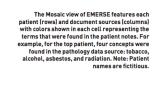
WWW.CTSJOURNAL.COM VOLUME 8 • ISSUE 1 CTS 1



#### → Examples of EMERSE in Action



The Bundles, or saved search, screen is where users can build a list of terms in a saved search that can be reused and shared with other users. It allows for customized color-coding. This image shows a large set of related concepts and synonyms being suggested to the user after entering the term "alcohol." These additional terms can help expand the scope of the search to ensure that all of the appropriate concepts are highlighted.

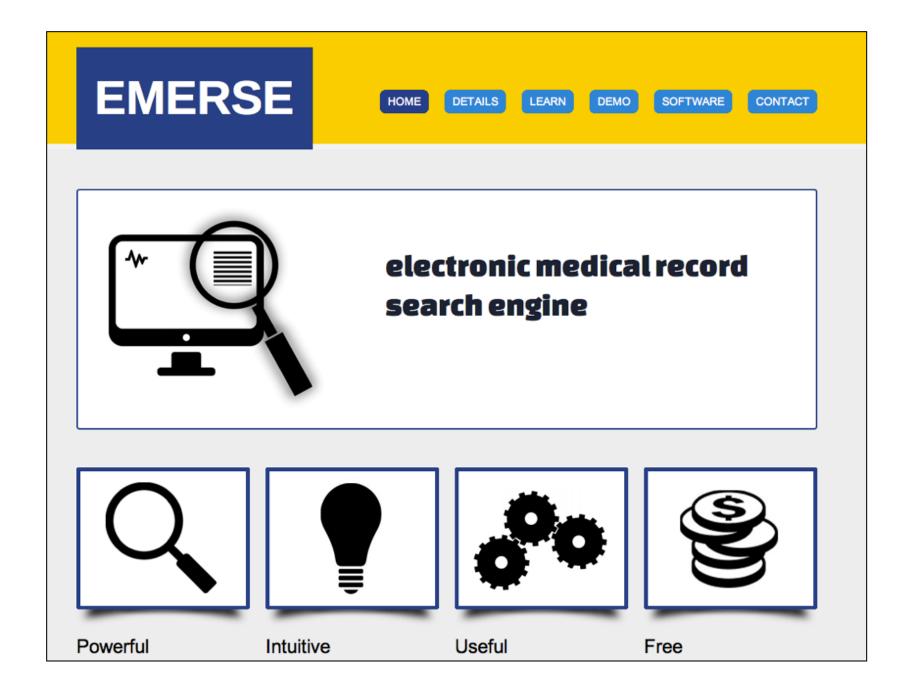


. .

Summary	Report Date -	Case Date •	Doctor Num +	Read	۰
	10/01/2011	09/30/2011	483476	N	
	10/01/2011	09/30/2011	474524	N	
(all grown); denies (100000) (flicit drug use	10/01/2011	09/30/2011	482694	Y	
	10/01/2011	09/30/2011	476659	N	
She denies smoking, acobo, or drug abuse history	10/01/2011	09/30/2011	480046	N	
The patient denies any common or illicit drug use. Per	10/01/2011	09/30/2011	476298	N	
significant PMhx except for postero use and Rt humenus fx significant PMhx except for postero use and Rt humenus fx	10/01/2011	09/30/2011	475950	N	
denies any history of (1900). (1900), or intravenous drug	10/01/2011	09/30/2011	473265	N	
	10/01/2011	09/30/2011	479420	N	
She was treated with rediction therapy and concurrenttreated with resection, radiation therapy and concurrentany history of smoking,	10/01/2011	09/30/2011	475500	Y	
treated with postoperative radiation or chemotherapy. In	10/01/2011	09/30/2011	473136	N	
wife is not aware of any asbestos or silica exposure. He	10/01/2011	09/30/2011	480980	N	
denies any smoking or work history. PHYSICAL EXAMINATION:	10/01/2011	09/30/2011	471924	N	
Ford, 25 pack year h/o (2000000) use - quit when diagnosed	10/01/2011	09/30/2011	471833	N	
	10/01/2011	09/30/2011	472821	N	
	10/01/2011	09/30/2011	478445	N	
	10/01/2011	09/30/2011	471851	N	

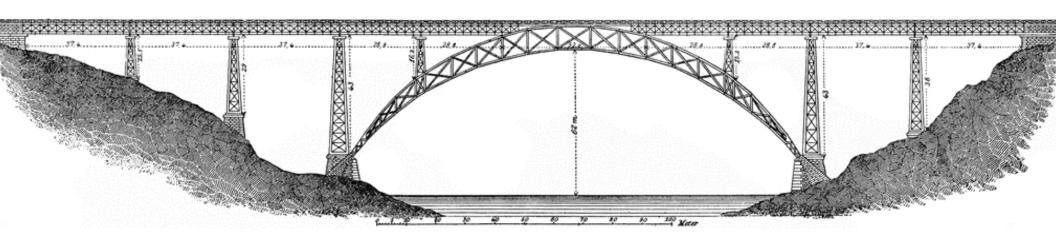
The Summaries view of EMERSE is reached by clicking on one of the cells seen in the Mosaic view. Each row represents a clinical document from a specific patient and a specific document source. Concepts that are found are highlighted and shown in brief snippets so the context can be reviewed. This helps users quickly scan the results to find the document(s) of interest. Clicking on a row takes the user to the note itself, with all of the terms still highlighted.

### project-emerse.org

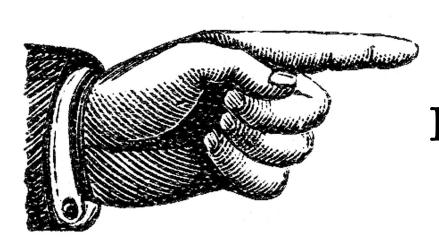


#### Support

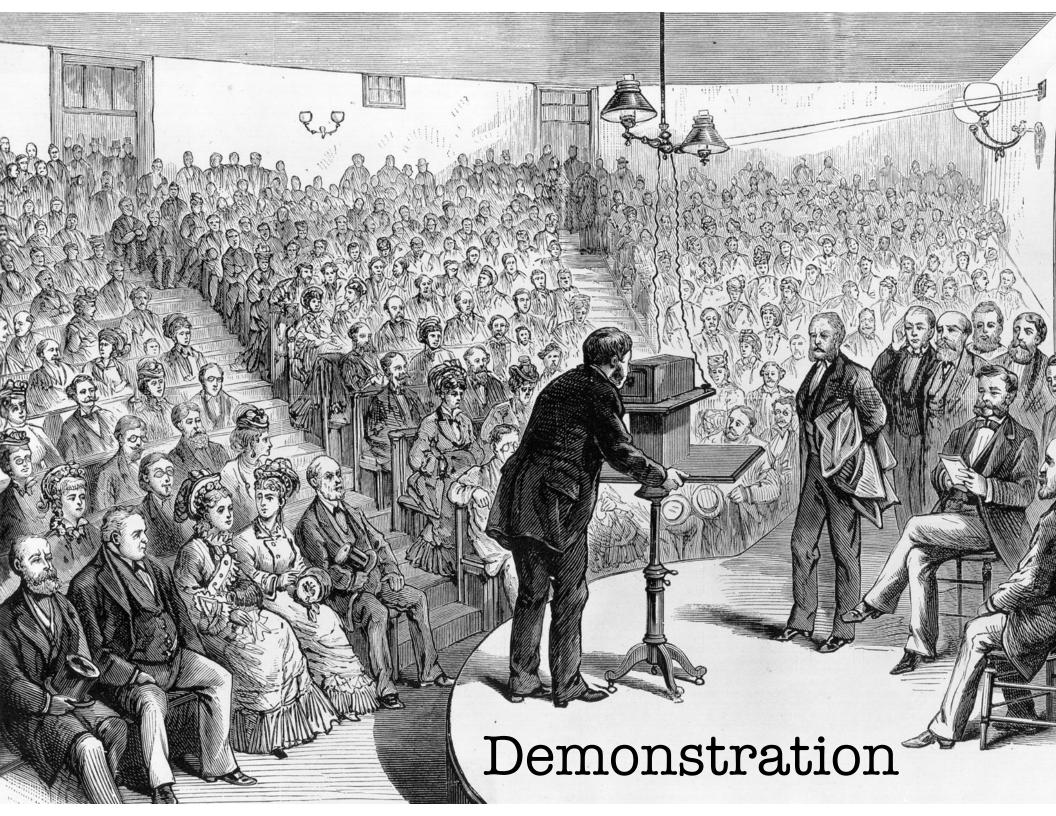
- 1. UM Comprehensive Cancer Center Informatics Core (NCI)
- 2. Michigan Institute for Clinical and Health Research (CTSA)
- 3. UM Medical Center Information Technology



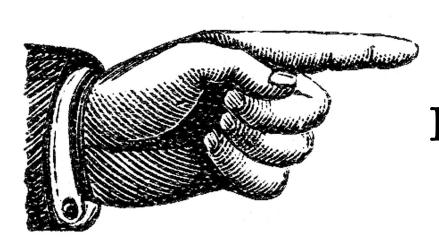
### Interested in EMERSE?



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