

Unlocking Real World Data Buried in the EHR: The EMERSE Experience at Case Western Reserve University and University Hospitals of Cleveland

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DEPARTMENT OF POPULATION AND QUANTITATIVE HEALTH SCIENCES



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I have no relevant relationships with commercial interests to disclose.

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EMERSE – What is it?

- A human-augmented search engine for anything contained in medical notes not NLP, but another tool in the informatics toolbox – however NLP is coming in the next version (stay tuned!)
- Created in 2005 by David Hanauer, MD, MS, FACMI, FAMIA and maintained/enhanced at the University of Michigan and tested/deployed by partners/collaborators
- Used to perform rapid searches against the 80% of clinical data stored in notes for an entire patient
 population, defined lists of patients, and at the individual patient level
- All source notes are indexed and stored in a document repository EHR never touched directly
- Powered by a collection of over 2 million clinically curated terms and phrases
- Searches can be done on 100's (1000's) of terms simultaneously
- Live at 6 academic medical centers covering ~10 million patients and > 442 million documents









The Open-Source EMERSE (Electronic Medical Record Search Engine) Tool

- Easy to understand user-interface with a ~30-minute learning curve A "system for the people"
- Software is free from the University of Michigan, however, there is an initial cost to implement
- Relatively low maintenance requirements (0.15 FTE) no ongoing vendor fees
- Other tools require customizations for each medical specialty and require ongoing license fees
- Rapid querying compared to EMR e.g., gray platelet syndrome: 14,940 seconds vs. 2 seconds
- EMERSE excels at finding diagnoses that do not have a specific ICD-10 code e.g., leiomyosarcoma

Michigan Case Study - Cutaneous Leiomyosarcoma (cLMS) – Incidence of 0.2 per 100,000 per year – Cancer Registry found 101 patients, EMERSE found 311 potential that was narrowed down to 128 positive after manual chart review= 21% additional patients; 183 false positives due to standardized language in genetics consultation notes stating risk for "cutaneous leiomyosarcoma"*







The Open-Source EMERSE (Electronic Medical Record Search Engine) Tool

- Used for research and clinical operations (billing/coding, quality, infection control)
- University of Michigan is tracking research where EMERSE has been referenced (project-emerse.org/publications.html)

EMERSE has supported a wide variety of clinical and translational research studies, listed below:

Papers (489)	Abstracts (86)	More (16)			
This lists below contain publications and other works that have used EMERSE to support clinical and translational research. The lists do not include informatics-themed papers that reference EMERSE in the context of being an information retrieval system for clinical data.					
* Papers and abstracts marked with an asterisk are came from multiple sites.	part of multi-site collaborative studies, where EMERSI	E was used at a single site; data for the overall study			
Papers					
	Norris MD. Kommerell Diverticulum: Distinctions Betw 348-856. doi: 10.1016/j.athoracsur.2021.06.035. Epub	337			
the 8-item Econ-QOL short form to measure	lsky DS, Hanks RA, Ianni PA, Miner JA, Sander AM. Ini economic quality of life in caregivers of persons with j.apmr.2022.07.015. Epub ahead of print. PMID: 35944	traumatic brain injury. Arch Phys Med Rehabil. 2022			
	en Clinical Pharmacogenetics Implementation Conso 9 Phenotype Interpretations For Patients Utilizing Psyc 29263441. PMID: 35814245				
 Halawa A, Kim J, Liao E, Trobe JD. MRI Diagn 10.1097/WNO.000000000001655. Epub ahe 	osis of Clival Cancer and Sixth Nerve Palsy. J Neuroop ad of print. PMID: <mark>35830685</mark>	hthalmol. 2022 Jul 13. doi:			
	C, Seelye S, Taylor SP, Prescott HC. Receipt of Recovery 66. doi: 10.1097/CCE.0000000000000766. PMCID: PM				







Cleveland Institute for Computational Biology

- University Hospitals Health System of Cleveland, Ohio, ~ 2 million patients
- Case Western Reserve University, Cleveland, Ohio, Jonathan L. Haines, PhD, Faculty Director

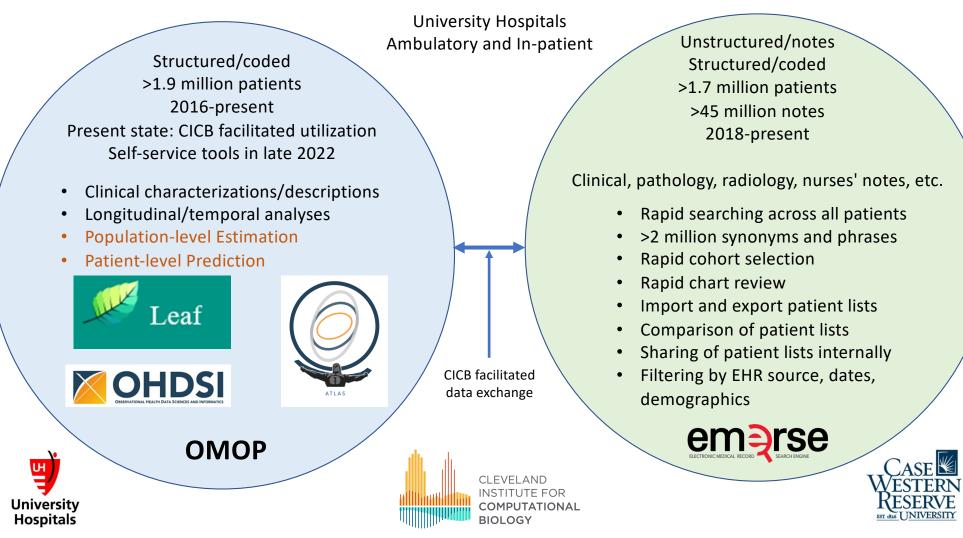
Translating big data to better understand disease mechanism, improve clinical care, and inform population health



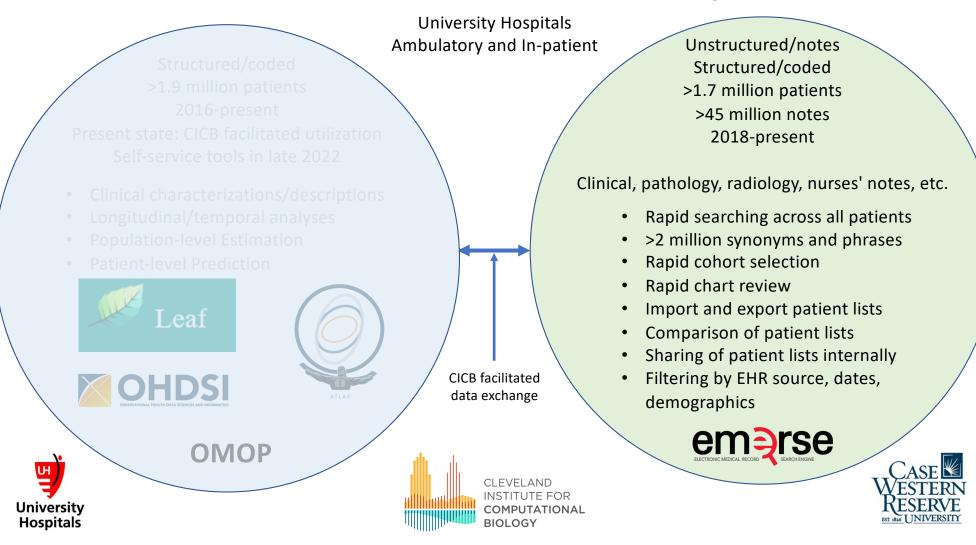




CICB Infrastructure Overview



CICB Infrastructure Overview and Example



CICB EMERSE Implementation Timeline and Experience To Date

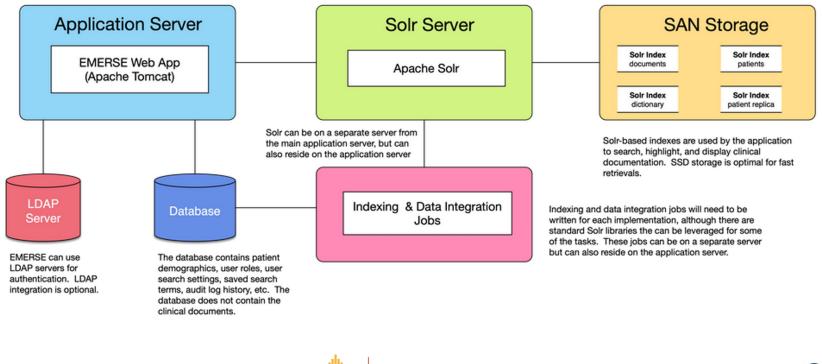
- NIH/NCI 5-year grant starts (Jill Barnholtz-Sloan, PhD, years 1-4, and Satya Sahoo, PhD, year 5; local PIs)
- 18 months spent obtaining institutional buy-in
 - Meetings with researchers many
 - Meetings with C-suite hospital representatives
 - ♦ At least 2 visits from David Hanauer to drum up support
 - Meetings with CQOs and system CMIO, leading to capital funding from University Hospitals Cleveland Medical Center, Daniel Simon, MD (President, Academic & External Affairs and Chief Scientific Officer)
- Implementation started at the beginning of COVID all remote work (2/2020-11/30/2020)
- Pilot phase in late 2020 through October 2021 Validation of EMERSE via source systems
- Official launch in November 2021
- Currently over 200 EMERSE user accounts (research and ops), > 70 IRB protocols
- Picking up new users every week







EMERSE Architecture – Deployment View









Apache Solr – the open-source software under the hood

- Open-source enterprise search platform built on Apache Lucene
- Highly reliable, scalable, fault tolerant
- Distributed indexing, replication, and load-balanced querying

Solr powers some of the most heavily-trafficked websites and applications in the world. Here are some examples (alphabetical order):

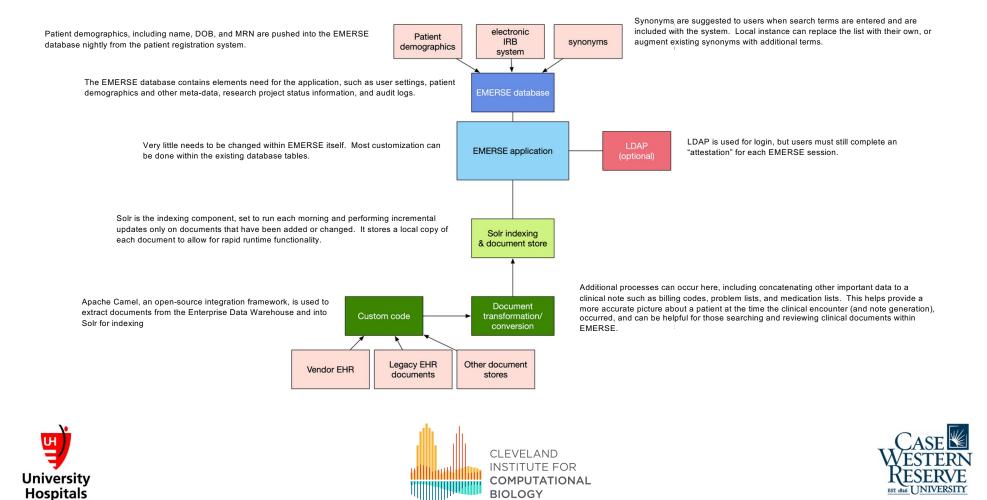
Adobe	AOL	AT&T
Bestbuy	Bloomberg	Buy.com
Chegg	Comcast	Disney
DuckDuckGo	eBay	eharmony
Instagram	Internet Archive	Magento
MTV Networks	Netflix	Salesforce
SAP Hybris	StubHub	Ticketmaster
Travelocity	Zappos	



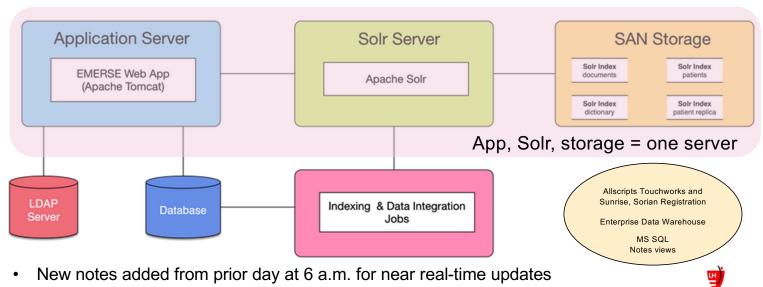




EMERSE Architecture – Process View



University Hospitals EMERSE Implementation



• Emergent MRN errors corrected from the prior day via Health Identity Management







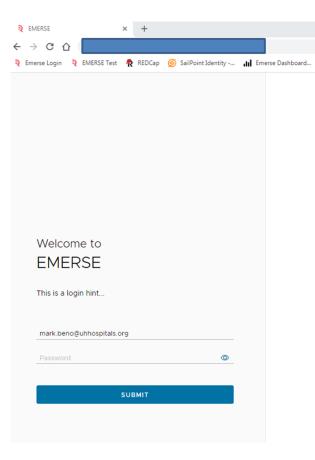
University

Hospitals

EMERSE Demonstration Simulation – Why?

- "Live Demos" = Extra stress of a technical issue arising
- Demo system is limited to 10,000 synthetic patients; live = \sim 2 million
- Live system contains full PHI and we need to redact
- Allows us to look at real world scenarios
- Allows us to look at performance across >1.7 million patients and >45 million documents
- However, return counts will also be obfuscated

Accessed via Chrome Browser



EMERSE – Attestation Screen

Attestation

SUBMIT

	Reason	Туре
	Other Reason	Free Text (new)
)	Testing by CICB	Free Text (prior)
)	Education/Training	Common Use Case
)	STUDY20210332 UWL (Rao, Goutham)	Free Text (prior)
)	PREP TO RESEARCH (FernandezBacaVaca)	Free Text (prior)
)	PREP TO RESEARCH (Rajagopalan)	Free Text (prior)
)	Quality Improvement	Common Use Case
)	Patient Safety	Common Use Case
)	Infection Control	Common Use Case
)	Clinical Care	Common Use Case
)	Cancer Registry	Common Use Case
)	Billing & Coding	Common Use Case

- Records why are you using EMERSE for each session
- Some categories are for operations (e.g, Quality Improvement, Patient Safety, Billing and Coding)
- Research identified as either PREP or by the IRB number
- All activity is logged for the session

EMERSE – Main Interface

Patients All Local Patients		
Terms Results	FIND PATIENTS	
Temporary Terms	inced Terms Synonym Preferences	
Name/Description Manage Terms View Terms	Terms to include	Phrases to exclude
Sharing Clear/Delete	Please add terms or multi-word phrases, one at a time using the field below.	Please add phrases to exclude or Add Phrase
Export	Add term	ADD
	Included terms None	Excluded phrases None

EMERSE – Main Interface

a Emerse		
Patients All Local Patients		
Filters		
Terms		
Results HIGHLIGHT DOCUMENTS	FIND PATIENTS	
Temporary Terms Saved Terms Adva	anced Terms Synonym Preferences	
Temporary Terms		
Name/Description		
Manage Terms	Terms to include	Phrases to exclude
View Terms	Please add terms or multi-word phrases, one at a time using the field below.	Please add phrases to exclude or
Sharing	() You need at least one term in your query	Add Phrase
Clear/Delete Export	Add term	
		ADD
	DDA	Excluded phrases
		None
	Included terms None	
	nong	

EMERSE – Filters

	Only documents dated between the following dates will be found in search and when reviewing patients' charts. The date range for selection is from 07/15/2014 to 01/06/2022		
reviewing patients' charts.			
The date range for selecti			
Start Date:	MM/DD/YYYY		
		alach	
End Date:	MM/DD/YYYY		
	reviewing patients' charts. The date range for selection	reviewing patients' charts. The date range for selection is from 07/15/2014 to 01/06/20 Start Date: MM/DD/YYYY	

FILTERS Encounter Dates Age (current)	Only documents with the following criteria will be found in search and when reviewing patients' charts. (Checking all options is equivalent to unchecking all options. No filter will be applied)
Sex	American Indian and Alaska Native
Race	Black or African American
Ethnicity	Patient Refused
Vital Status	Middle Eastern Other
Document Source	Hispanic
	Bi/Multi Racial
	Asian
	Native Hawaiian and Other Pacific Islander
	Unknown
	White or Caucasian

EMERSE – Main Interface

Ə EMERSE		
Patients All Local Patients		
Filters		
Terms		
Results HIGHLIGHT DOCUMENTS	FIND PATIENTS	
Temporary Terms Saved Terms Advan	ced Terms Synonym Preferences	
Temporary Terms		
Name/Description		
Manage Terms	Terms to include	Phrases to exclude
View Terms	Please add terms or multi-word phrases, one at a time using the field below.	Please add phrases to exclude or
Sharing Clear/Delete	Vou need at least one term in your query	Add Phrase
Export	Add term	
		ADD
	ADD	Excluded phrases
		None
	Included terms None	

EMERSE – Simple search

Terms to include
Please add terms or multi-word phrases, one at a time using the field below.
() You need at least one term in your query
Add term Enbre ADD
Included terms None

EMERSE – Simple Search

	E	
Patients		
Filters		Results returned in less than 1
Terms	enbrel	second
Results	HIGHLIGHT DOCUMENTS FIND PATIENTS	
Summaries	Demographics Trends	
	atients matched the search criteria ese patients in more detail, move to a Temporary Patient List and th	nen click the Highlight Documents button.
Top 100 M	1atching Documents	

(Touchworks)

09/07/2021

EMERSE – Simple Search

(Touchworks) 07/06/2020 ...instructions on how to inject Enbrel. please call her at ...instructions on how to inject Enbrel SureClick (did not receive medication... ...7bf4e9f373e1FormStart GroupHeading8Start Specialty Pharmacy: Medication: Enbrel Dose: 50mg SQ once weekly... ...Clinical Intervention: Medication education/counseling: Enbrel New start education. Patient Education... ...Monitoring Note: TNF Inhibitors Medication: Enbrel (Etanercept) 50mg every week Indication... ...storage, administration, and disposal of Enbrel. Patient educated to pull Enbrel from refrigerator approximately 30 minutes... ...again. Patient not to leave Enbrel at room temperature for more... ...hours. Patient instructed to inject Enbrel subcutaneously, and ensure the full... ...manufacture web site to view enbrel SureClick injection video before injecting... SureClick injection video before injecting...

EMERSE – Adding synonyms

Terms to include				
Please add terms or m	ulti-word phrases,	one at a time using	the field below.	
Add term				
l				•
ADD				
Included terms				
🔗 enbrel				SYNONYMS

Adding synonyms – previous version of EMERSE

Synonyms for "enbrel"	\times
Click individual terms to highlight or de-highlight.	
Synonyms (11) HIGHLIGHT ALL HIGHLIGHT N	ONE
enbrel sureclick enbrel sureclick auto injector enbrel sureclick autoinjector etanercept etanercept enbrel	etn
sureclick sureclick auto injector sureclick autoinjector tnfr fc tumor necrosis factor receptor igg chimera	
Spelling Alternatives (48) HIGHLIGHT ALL HIGHLIGHT N	ONE
ambril eanbrel ebbrel ebrel eenbrel embrel embril enabrel enbbrel enbel enberl enberl	
enbiel enbre enbreal enbree enbrek enbrel4 enbrel8 enbrela enbrele enbrell enbrels enbre	>
enbrex enbril enbre enbrol enbryl encrel endbrel endrel engrel enlbrel enmbrel enprel en	rbel
enrel enrel entrel envrel erbrel eubrel ewnbrel ienbrel inbrel nbrel renbrel	
ADD HIGHLIGHTED TERMS (59)	ICEL

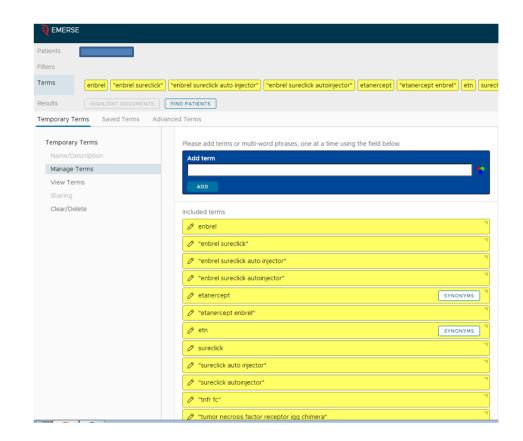
These are all of the synonyms built-in to EMERSE for Enbrel

Adding synonyms – upgraded version of EMERSE

Synonyms for "enbrel"	\times
Click individual terms to highlight or de-highlight.	
Synonyms (8) SORT A TO Z = HIGHLIGHT ALL HIGHLIGH	T NONE
enbrel sureclick (10029) enbrel sureclick autoinjector (2) etanercept (3938) etanercept enbrel (241) etn	(509)
sureclick (32556) sureclick auto injector (8) sureclick autoinjector (729)	
Spelling Alternatives (26)SORT A TO Z =HIGHLIGHT ALLHIGHLIGHT	T NONE
ambril (1) ebrel (16) embrel (1251) embril (78) enabrel (1) enbbrel (1) enbel (33) enberel (1) enber	(2)
enbre (3) enbreal (1) enbrela (2) enbrell (7) enbrels (1) enbrex (1) enbril (54) enbrol (1) enbryl (2)	
endrel (1) engrel (5) enmbrel (1) enrbel (4) enrel (8) entrel (1) inbrel (1) nbrel (1)	
ADD HIGHLIGHTED TERMS (34)	ANCEL

The counts are an indication of how many notes contain these variations of Enbrel

EMERSE – Adding synonyms



EMERSE – Adding synonyms to search

	Results returned
Patients	in less than 4 seconds
Filters	
Terms	enbrel "enbrel sureclick" "enbrel sureclick auto injector" "enbrel sureclick autoinjector" etanercept "etane
Results	HIGHLIGHT DOCUMENTS FIND PATIENTS
Summaries	Demographics Trends

1.62X patients matched the search criteria

To review these patients in more detail, move to a Temporary Patient List and then click the Highlight Documents button.

Top 100 Matching Documents

EMERSE – Synonyms discussion

Synonyms and phrases collection

- >2 million built into EMERSE and are updated through U. of Michigan
- Allows rapid searching across 100s of terms simultaneously
- Drugs and brand names, diagnoses and procedures, non-clinical words, etc.
- Common phrases in written notes
- Users can supplement with additional search terms

Think about the variety of styles used in writing medical notes – all of this can be searched as well as combined in a single search

Category*	Examples
	• ALL, acute lymphoblastic leukemia
Acronyms	 ESRD, end stage renal disease
-	• CXR, chest x-ray
	• chemotherapy, chemo
Abbreviations	 ventilator, vent
	• shoulder pain, shld pain
	 myocardial infarction, heart attack
Professional and consumer terms	 alopecia, hair loss
	• emesis, puking
	• ventilator, ventilater ventalator
Misspellings	• pneumoina, pneuomnia, pneuomonia
	• diarriea, diahhrea, diarhea
	• anesthesia, anaesthesia
American English &	• anemic, anaemic
British English spelling	• virilization, virilisation
	• Tylenol, acetaminophen
Trade and generic drug names	• Prilosec, omeprazole
5 5	 Zoloft, sertraline

EMERSE – Synonyms for common phrases



Synonyms for "feels tired"

Click individual terms to highlight or de-highlight.

Synonyms (14)		SORT A TO Z =	HIGHLIGHT ALL	HIGHLIGHT NONE
bushed (28) completely exhau	sted (476) completely tired	(23) feel exhauste	d (838) feel tire	d (28154)
feeling exhausted (3833) feeling	ng tired (1733107) feels exha	usted (4741) felt e	xhausted (1002)	felt tired (8081)
really exhausted (322) really ti	red (7847) tired after (1054	2) tired out (855)		

ADD HIGHLIGHTED TERMS (14)

CANCEL

 \times

Synonyms that allow rapid discovery of Social Determinants of Health in Notes

Terms to include	
Please add terms or multi-word phrases, one at a time using the field below.	
Add term	
	•
ADD	
ncluded terms	
🖉 hungry SYNO	мүмѕ [™]
Synonyms for "hungry" Click individual terms to highlight or de-highlight. Synonyms (24) SORT AT 2 F HGHLIGHT ALL HGHLIGHT NONE appetite (3079827) appetitive (452) extremely hungry (259) famished (108) hangry (200) hunger (10545) hunger pangs (9) hungers (12) hungrier (5966) hungriest (65) hungringss (10) lack food (1) lack of dood (831) lacked food (4) lacking food (13) lacks food (6) munchies (146) ravenous (567) starving (2994) Spelling Alternatives (7) SORT AT 02 F HIGHLIGHT ALL HIGHLIGHT NONE apetite (5048) appetitie (6432) appetitie (118) appetite (455) appetite (275) appitate (5) ADD HIGHLIGHT DERUS (21) LICHLIGHT CONS LICHLIGHT DERUS (21) LICHLIGHT DERUS (21)	×

Synonyms that reflect injuries that are discussed in notes

dd term			
			•
ADD			

Synonyms for "trampoline"

 \times

Click individual terms to highlight or de-highlight.

Synonyms (7)	SORT A TO Z = HIGHLIGHT ALL HIGHLIGHT NONE
home trampoline (32) tramp (2281) trampoline fracture	(17) trampoline park (1481)
trampolines (544) trampolining (68)	
	ADD HIGHLIGHTED TERMS (7) CANCEL

Searching with synonyms contained with the same note

Terms to include

Please add terms or multi-word phrases, one at a time using the field below.

Add term		
		5
ADD		
ADD		

Included terms

🖉 arthritis	SYNONYMS
🧷 "rheumatoid arthritis"	SYNONYMS
🧷 "rheumatoid arthritides"	SYNONYMS
🖉 enbrel	ц.
🖉 "enbrel sureclick"	ц.
🧷 "enbrel sureclick auto injector"	Ξ.
🧷 "enbrel sureclick autoinjector"	ц.
🖉 etanercept	SYNONYMS

	Results returned
Patients	in less than 3 seconds
Filters	
Terms	arthritis "rheumatoid arthritis" "rheumatoid arthritides" enbrel "enbrel sureclick" "enbrel sureclick
Results	HIGHLIGHT DOCUMENTS FIND PATIENTS
Summaries	Demographics Trends
Ypat	ients matched the search criteria

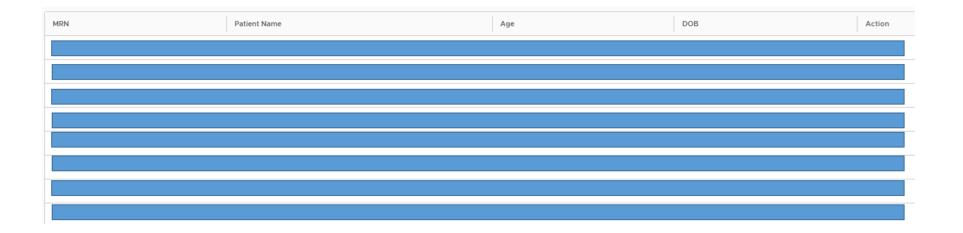
EMERSE – Searching for any blue AND any yellow within the same note

patients matched the search criteria

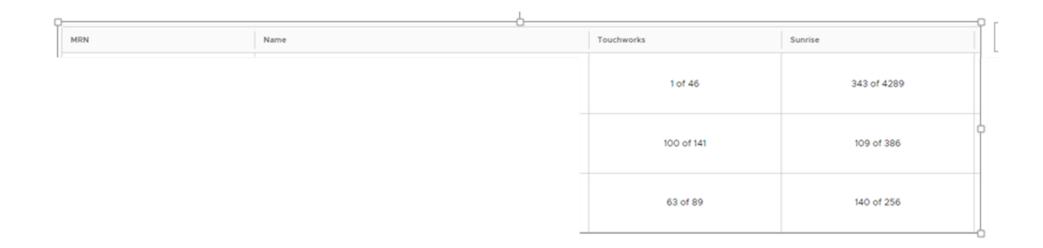
To review these patients in more detail, move to a Temporary Patient List and then click the Highlight Documents button.

Top 100 Matching Documents

EMERSE – Moving discovered cohort to a temporary list



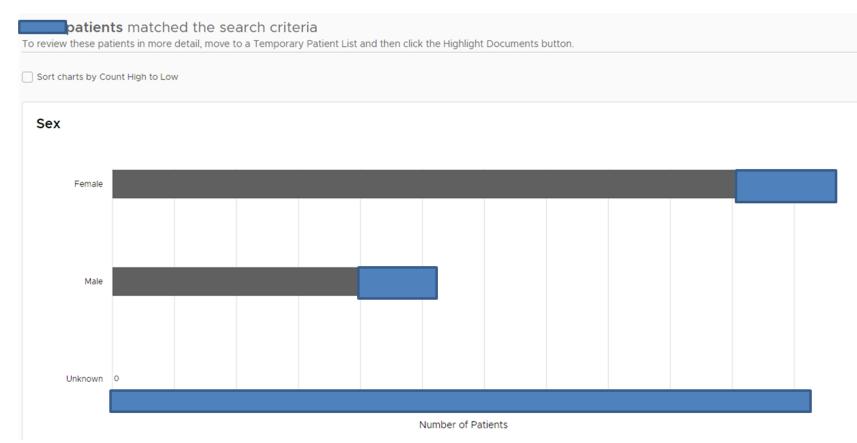
EMERSE – Selecting highlight documents numeric view



EMERSE – Switching to mosaic view for highlighting



EMERSE – Temporary list demographics



EMERSE – Saving patients to a permanent list

Ра	tient lists	Create P	atient List		\times
•	Created using EMERSE searches				
•	Entered manually	Name	Enbrel and arthritis		
•	, Imported from an Excel file	Description	Example]
•	Shared with other EMERSE users				11
•	Can be compared to other patient lists			CREATE	EL

EMERSE – Saving patients to a permanent list

Patient lists	You can add patients to your patient list by typing or pasting their medical record numbers (MRNs) in the Your patient list must not exceed 100,000 patients.	e field below or uploading a text file.
Created using EMERSE searches	Number of patients on the list: Number of patients that can be added to the list:	
	Add Patients	Add by Bulk Upload
Entered manually	Medical Record Numbers	Uploading will append patients to the list Choose File No file chosen
Imported from an Excel file		
Shared with other EMERSE users		
	Enter Medical Record Numbers	UPLOAD FILE
Can be compared to other patient lis	ADD PATIENTS	

EMERSE – Tagging, annotating, and exporting patient lists

Temporary Patient List	Saved Patient Lists All Loo	cal Patients Network	
Add/Upload Patients	Add a password to pro	otect the Excel file	
Patient Demographics	Enter password	enter password	0
Sharing		A strong password is requir	red
Clear/Delete	Re-enter password	re-enter password	\odot
Export			
	- DOWNLOAD CL	EAR	

olorectal AND carcino	*									
Name/Description		MRN	Patient Name	Age	DOB	Comment	Tag	Ad	ction	-
Add/Upload Patients				-		need to review		Re	emove	
View Patients						14 / 255				
Patient Demographics										
Sharing						Patients per page 50 ${}^{\checkmark}$	69 Patients	K < [1 / 2	> >

EMERSE – Term collections

Term collections

- The building blocks of effective searching with EMERSE
- User-created and shared with other users locally (and with other institutions using EMERSE if the feature is turn on)
- Allows for reusable tools to use with EMERSE
- Potential to create catalogs of terms based on discipline or specialty
- Potential to create catalogs based on providers in a department by creating a term list of provider names

	E	
Patients		
Filters		
Terms		
Results	HIGHLIGHT DOCUMENTS	FIND PATIENTS
Temporary T	erms Saved Terms A	dvanced Terms
breast cance	er	demo
UWL terms	to exclude version 2	UWL exclude
Location ba	sed	UHCMC
Type 1 diabe	etes E10 1-9	Type 1 diabetes E10, 1-9
Type 1 Diab	etes uncolded	Type 1 Diabetes uncoded
CICB_myelo	pathy	Training session

EMERSE – Term collections

Term collections upload feature

- Allows common term collections to be shared with other research teams at other institutions who also have EMERSE installed
- Potential for many multi-institutional collaborative studies with the EMERSE consortium

erms		

EMERSE – Sharing Terms Across Sites

PediaTrac[™] a multi-disciplinary project dedicated to creating a comprehensive, user-friendly tool for tracking infant development across key domains







	IIEC .
IMHF: GASTRO - parenteral nutrition	" <u>home</u> parenteral nutrition"
	hpn
	kabiven
	parenteral
	"partial parenteral nutrition"
	"peripheral parenteral nutrition"
	pn
	ppn
	"total parenteral nutrition"
	tpn
	ntp
	pareneteral
	parental
	parenternal
	tpm
	trn
	ttpn
	"parenteral nutrition"
INTE CASTRO D. L.	10 - 10 - 10 - 10 - 10 - 10 - 10 - 10 -





Step 1: Search for all with coded T1D in notes or other structured data source

T1D extensive coded	Please add terms or multi-word phrases, one at a time using the field below.
Name/Description	Add term
Manage Terms	
View Terms	ADD
Sharing	
Clear/Delete	Included terms
	🧭 "e10 9"
	🧭 "e10 8"
	🧭 "e10 69"
	🧭 "e10 65" "
	🧭 "e10 649"
	🧭 "e10 641"
	🧭 "e10 64"
	🧭 "e10 638" "
	🧭 "e10 63" "



To review these patients in more detail, move to a Temporary Patient List and then click the Highlight Documents button.

Step 2: Move these patients to a permanent list called T1D coded

Step 3: Search for patients where T1D is mentioned in the notes, with synonyms

Unstructured search for T1D - Assumptions

- Patients in this list should be in the coded list in the prior example
- We have not entered any exclusion criteria such as "do not suspect T1D"
- Resulting list would have patients who have T1D but have not been coded for it

Step 4: Save list of found patients as permanent list called T1D uncoded

Terms	"type 1 diabetes mellitus" "childhood o	nset diabetes" ["cł	nildhood onset dial	oetes
Results	HIGHLIGHT DOCUMENTS FIND PATIEN	ITS		
Summaries	Demographics Trends			
To review th	patients matched the search of	prary		hlight
Top 100 N	Matching Documents		returned than 9	
Top 100 N (Sunrise	-	in less		
(Sunrise	-	in less seco	than 9 onds	th ket(

...term current use of insulin: Type 1 diabetes mellitus without complication: Nonadherence to...

Step 5: Compare coded T1D with uncoded T1D search

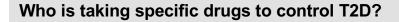
Temporary Patient List Saved Patient Lists All Local Patients Network

				(NEW PATIENT L	IST COMPAR	E PATIENT LISTS
Name	Description		Owner	Created 4	Modified	Last Used	Patient Count
T1D coded demo 11	T1D coded		Mark Beno	10/28/2021	10/28/2021		x
T1D_uncoded_demo_11	T1D uncoded		Mark Beno	10/04/2021	10/28/2021	10/28/2021	8.57x
(New patient list can not have more than 100,000 patients) T1D coded demo 11 T1D coded REMOVE		0.01x 0.98x 7.59x		Т	CREATE NEW 1D_uncodec 1D uncoded REMOVE	patient list fro	M SELECTION
		Only patients in the right list not in the left	any of the T	ut noi 1D IC	ne of th D-10 c	nose pa codes ir	ntions type 7 atients have a their charts ual T1D Dx

These patients have a coded type 2 diabetes

Patients	
Filters	Encounter Dates
Terms	e11 "e11 0" "e11 00" "e11 01" "e11 1" "e11 10" "e11 11" "e11 2" "e11 21" "e11 22" "e11 29" "e11
Results	HIGHLIGHT DOCUMENTS FIND PATIENTS
Summaries	Demographics Trends
q	patients matched the search criteria
To review the	ese patients in more detail, move to a Temporary Patient List and then click the Highlight Documents button.
Top 100 M	latching Documents

beta blockers Name/Description Manage Terms View Terms



- We want to visually see who in this list of T2D patients has a mention of 3 different drugs, all beta-blockers, somewhere in their notes
- When searching in a saved patient list, the search is done using logical OR

Terms to include		
nebivolol		
bystolic		
byvalson		
nadolol		
"bendroflumethiazide nadolol"		
corgard		
corzide		
"nadolol bendroflumethiazide"		
atenolol		
"apo atenolol"		
apoatenolol		
"aspirin simvastatin atenolol ramip	il thiazide"	
polycap		

Highlighting documents with mosaic view

- Allows view of T2D patients who have these drugs mentioned in their notes
- Can quickly narrow down someone who might has more than one drug brand mentioned in their notes

-	

EMERSE – Searching all patients for Dx and Rx classes

Who is taking different classes of drugs to control T2D?

 We want to visually see who in this list of T2D patients has a mention of 3 different drug classes mentioned in their same note



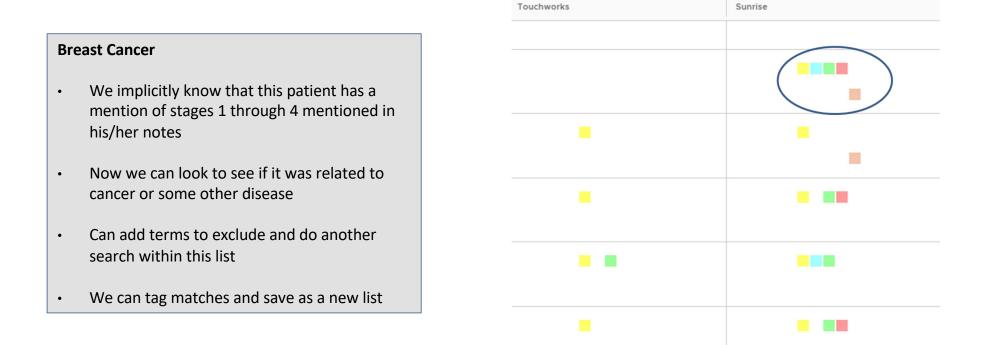
Summary	Source	MR
.type 2, uncontrolled (250.02) (E1 65) Very poor control with .of insulin (250.50.362.06) (E1 3493) - Diabetic peripheral neuropathy associated .diabetes mellitus (250.60.357.2) (E1 42) Gabapentin 400 mg daily .melitus (250.50.362.07, 362.04) (E1 3291) - Obesity (278.00) (E66 .type 2, uncontrolled (250.02) (E1 65) - History of Diabetes melitus .type 2, uncontrolled (250.02) (E1 65) - History of Diabetes melitus .type 2, uncontrolled (250.02) (E1 65) - Neisolve 10 biabetes melitus .type 2, uncontrolled (250.02) (E1 65) - Neisolve 10 biabetes melitus .type 2, uncontrolled (250.02) (E1 65) - Neisolve 10 biabetes melitus .type 2, uncontrolled (250.02) (E1 65) - Neisolve 10 biabetes melitus .type 2, uncontrolled (250.02) (E1 65) - Neisolve 10 biabetes melitus .type 2, uncontrolled (250.02) (E1 65) - Neisolve 10 biabetes melitus .type 3, uncontrolled (250.02) (E1 65) - Neisolve 10 biabetes melitus .type 4, uncontrolled (250.02) (E1 65) - Neisolve 10 biabetes melitus .type 4, uncontrolled (250.02) (E1 65) - Neisolve 10 biabetes melitus .type 4, uncontrolled (250.02) (E1 65) - Neisolve 10 biabetes (250.02) (E1 60) - Nisolve 10 biabetes (250.02) (E1 60) - Nisolve 10 biabetes (250.02) (E1 61) - Nisolve 10 biabetes (250.02) (E1 62) - Neisolve 10 biabetes (250.60,357.2) (E1 42) - Nisolve 10 biabetic neuropathy (250.60,357.2) (E1 42) - Nisolve 10 biabetic neuro	Touchworks	02
.type 2, uncontrolled (250.02) (<mark>E1</mark> 165) Very poor control with of insulin (250.50,362.06) (E1 13493) · Diabetic peripheral neuropathy associated diabetes mellitus (250.60,357.2) (E1 142) Gabapentin 400 mg daily mellitus (250.50,362.07,362.04) (E11 3211) · Mild vitamin D deficiency	Touchworks	02

Results returned in less than 3 seconds 345 terms searched simultaneously

Breast Cancer

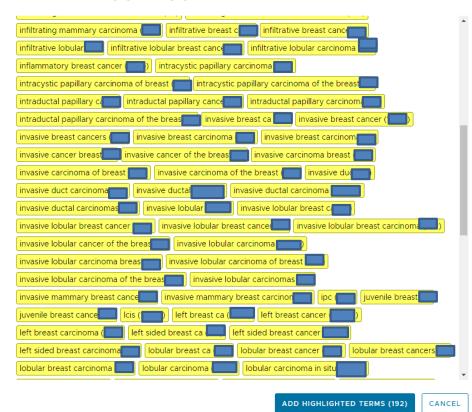
- This example shows visually how many patients had a mention of breast cancer and the various stages in their notes
- The search quickly shows which patients match all 5 of the search criteria in our existing list the initial search was simply "breast cancer"

Patients	
Filters Encounter Dates	
"erms "stage 4" "stage iv" "s	tage 3" ("stage iii") ("stage ii") ("stage 2") ("stage i") ("stage 1") ("breast cancer")
Results HIGHLIGHT DOCUMENTS	FIND PATIENTS
emporary Terms Saved Terms Adv	vanced Terms
	Terms to include
Temporary Terms Name/Description	Terms to include
Manage Terms	Please add terms or multi-word phrases, one at a time using the field below.
View Terms	Add term
Sharing	· · · · · · · · · · · · · · · · · · ·
Clear/Delete	ADD
	Included terms
	SYNONYMS 7
	🖉 "stage 3"
	🖉 "stage iii" SYNONYMS 🤫
	🧷 "stage ii"
	🖉 "stage 2"
	🖉 "stage i" SYNONYMS
	SYNONYMS "
	🌮 "breast cancer" SYNONYMS



Synonyms for "breast cancer"

Click individual terms to highlight or de-highlight.

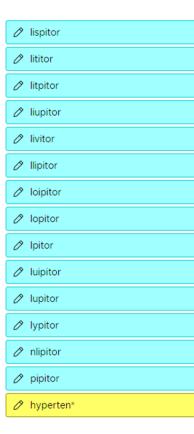


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https://dev-e	merse.med.umich.edu/emerse	e/results/overview	qk=952&pl=3002?	EMERSE 2&mode=mosaic				0-
Ə EMERSE	:							David Hanauer ^
Patients	Demo List (16)							
Filters								
Terms	treatment lymphocytes	hepatitis canc			eizures "mitral va	alve prolapse" refle	ux shingles	
Results Overview	HIGHLIGHT DOCUMENTS	FIND PATIENTS	SEARCH NETW	ORK				
Sorted by: Inse	sert Order 🗸 🗸	-					Numbers	Grayscale Mosaic
MRN	Name	Main EHR	Radiology	Pathology	Other	Scanned/PDFs	Comment	Tag
							0 / 255	
-				.	•		07255	
				-	-		0 / 255	
			- A.			1 1 1		
						_	0 / 255	
				• * ••	•			
							0 / 255	

EMERSE – Searching with wild cards



- Using the * character allows for the expansion of the word-stem
- In this example, hyperten is expanded

^{...}A1c. He needs refills on Atorvastatin and Metformin. kp cma. GroupHeading1End...

^{...}A1c: 7.1% 1/20 Statin: atorva 40 ACEi: lisinopril 20...

^{...}bid Hypoglycemia events: Home BS: Hypertension, no chest pain, shortness of...

^{...272.4) (}E78.5) · HTN (hypertension) (401.9) (I10) · Type 2...

^{...70}_twCiteListControlStart · Family history of hypertension (V17.49) (Z82.49) · Family history of hypertension (V17.49) (Z82.49) · Family...

EMERSE – Temporal searching

Notes – Temporal searching

- Updated every morning at 6 a.m.
- Allows for near real-time searches
- Potential use for differential Dx follow-up for ED patients post-discharge
- In-patient tracking (e.g., DVT, sepsis)

Only documents dated between the reviewing patients' charts.	following dates will be	e found in search and
The date range for selection is from	07/15/2014 to 10/27/2	021
Start Date:	10/26/2021	(iii)
End Date:	10/26/2021	<u> </u>

Add term	
	•
ADD	
Included terms	
🖉 sepsis	SYNONYMS
🔗 "david thomas"	н
🖉 "chrisopher thomas"	II
🖉 summers	SYNONYMS
🖉 stecyk	.ii
🖉 roheny	.ii
🖉 "bobby paul"	.ii
🖉 linz	.ii
🖉 luong	.ii
🖉 kuo	.ii
🖉 debs	SYNONYMS
🖉 chagin	.ii

Please add terms or multi-word phrases, one at a time using the field below.

EMERSE – Temporal searching

Clinician Names

- The names of all signing clinicians are searchable and can become part of search strategies
- Search for both last name first name and first name last name to catch all instances of common names

Patients	
Filters	Encounter Dates
Terms	sepsis "david thomas" "chrisopher thomas" summers stecyk roheny "bobby paul" linz luon
Results	HIGHLIGHT DOCUMENTS FIND PATIENTS
Summaries	Demographics Trends
patien	its matched the search criteria

To review these patients in more detail, move to a Temporary Patient List and then click the Highlight Documents button.

Top Matching Documents

EMERSE – Enhancing notes content

Meta-data added to note headers is fully searchable

EMR Note Types

- Over 2000 found during implementation
- Can search for many of these by name as part of a search strategy (e.g. Triage ED Peds and some condition of interest)
- Adding additional meta-data may be useful for research and ops (e.g., GIS data)

Patients	
Filters	Encounter Dates
Terms	"triage ed peds"
Results	HIGHLIGHT DOCUMENTS FIND PATIENTS
Summaries	Demographics Trends
To review the	patients matched the search criteria ese patients in more detail, move to a Temporary Patient I Matching Documents
(Sunrise)
Reference	<mark>ED Peds</mark> Triage: Chart Review: CHIEF COMPLAINT ces: 1. Data Referenced From "" <mark>Triage - ED Peds</mark> "" 03-Oct- a Referenced From "" <mark>Triage - ED Peds</mark> "" 10/3/2021 11:53

EMERSE – Advanced Searches

Temporary Terms Saved Terms Advanced Terms

The current settings will enable you to search using Advanced Terms.

The **Advanced Terms** feature offers precise control of searches. The search criteria are sent directly to the underlying Lucene search engine query parser. Lucene has a rich query syntax that allows for many types of searches including nested Boolean operators, proximity searches, fuzzy searches, and more. The full set of options are available on the Lucene Web Site. All searches are restricted to individual documents.

Note that with Advanced Terms, all terms will be highlighted in yellow. For more control over the colors assigned to each term, use a Term Bundle.

"hyperten*" AND ("diabetes" OR "asthma") NOT "cancer"

SET TERMS

EMERSE – Proximity Search

Patients	
-ilters	
Terms	cancer AND "ct mass"~15
Results	HIGHLIGHT DOCUMENTS FIND PATIENTS
Summaries	Demographics Trends
To review the	patients matched the search criteria ese patients in more detail, move to a Temporary Patient List and then click the Highlight Documents buttor latching Documents
(Touchv	vorks) 07/10/
8132724 findings	IbbaffFormFormStart FreeTextEntry1Start The patient returns to review <mark>CT</mark> for right postauricular <mark>mass</mark> . <mark>CT</mark>

EMERSE – Excluding terms from a search

Terms to include	Phrases to exclude	Terms	"ldl 116"	"ldl 115"	'Idl 114"	"ldl 113"	"ldl 112"
Please add terms or multi-word phrases, one at a time using the field below.	Please add phrases to exclude one at a time using the field below.	Results	HIGHLIG	HT DOCUMEN	TS	FIND PATI	ENTS
Add term	Add Phrase Add Phrase ADD		Demograp	restrume	Resource		
Included terms	Excluded phrases	(Tauah)	vorko)				
	None	(Touchw	vorks)	\frown			
		borderlir	ne : totoal 220	🤇 (optimal 📘	DL 106	(optimal	
			ne : totoal 22				
			ne : totoal 220 ne : totoal 220				
🧭 "ldi 112"			ne : totoal 220				
🧭 "ldi m"			ne : totoal 22	1			
		borderlin	ne : totoal 220) (optimal L	DL 106	(optimal	
🧭 "ldl 109"				\smile			
		(Touchw	vorks)				
EMERSE cannot do math, but if you searc		levels are	e good: HDL e good: HDL e good: HDL	67 LDL 116 (down fr	rom 121 in E	December.

...levels are good: HDL 67 LDL 116 (down from 121 in December. ...levels are good: HDL 67 LDL 116 (down from 121 in December.

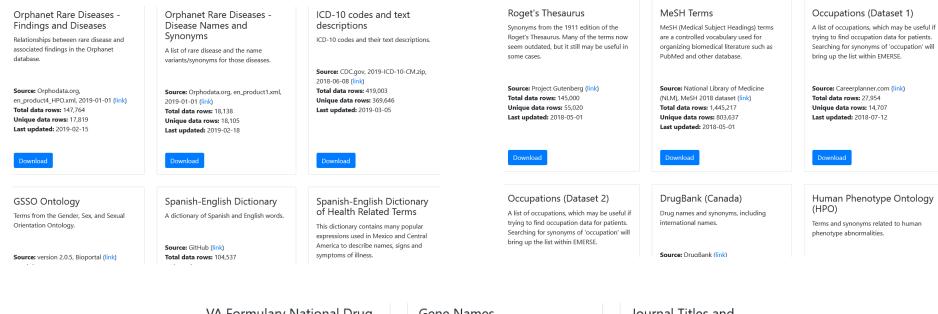
include a term for each possible value of LDL, then all patients with lab results in their notes that are in that lab value "range" will be found

However, we do not want to find anything related to an "optimal" value for LDL

EMERSE – Excluding terms from a search

Terms to include	Phrases to exclude
Please add terms or multi-word phrases, one at a time using the field below.	Please add phrases to exclude one
Add term	Add Phrase
ADD	ADD
Included terms	Excluded phrases
🧭 "ldl 116"	"optimal Idl"
🧷 "ldl 115"	
🧷 "ldl 114"	Excluding "optimal LDL" from the
🧷 "ldl 113"	search eliminates 20 patients from
🧷 "ldl 112"	the search results of this time
🧷 "ldl 111"	bound search

Synonym Sets that Can Be Added to EMERSE



VA Formulary National Drug File

A list of drugs with trade and generic names, as well as drug classes

Source: US Department of Veterans Affairs, January 2016 NDF data file (link)

Gene Names

A list of human genes, as well as known relationships between genes and diseases

Source: Ensembl Project, Human genes (GRCh38.p12) dataset (link) Total data rows: 224,450

Journal Titles and Abbreviations

A list of journal titles and their MedLine abbreviations. This can be useful for searching documents for mentions of literature citations.

Synonym Preferences

Temporary Terms Saved Terms Advanced Terms Synonym Preferences

The Preferences/Settings on this page allow you to control how the Synonyms are displayed. Synonyms are system-suggested Terms based on the Terms you type in. Your EMERSE system administrator c improve your search queries. On this page you can select which Datasets to include when Synonyms are suggested, as well as change how the suggested Terms are displayed.

Synonym Dataset	Description	Number of Synonyms	Updated	Enabled
DrugBank (Canada)	Drug names and synonyms, including international names	21,819	07/25/2018	
Gene Names	A list of human genes, as well as known relationships between genes and diseases	224,450	07/02/2018	
ICD-10 codes	ICD-10 codes and their text descriptions	418,956	03/05/2019	
Orphanet Rare Diseases - Disease Names	A list of rare disease and the name variants/synonyms for those diseases	18,137	02/18/2019	
Orphanet Rare Diseases - Findings and Diseases	Relationships between rare disease and associated findings in the Orphanet database	147,570	02/15/2019	
EMERSE Synonyms	These are the standard EMERSE synonyms	2,003,310	09/08/2022	
Occupation Synonyms (Careerplanner)	Occupation synonyms from careerplanner.com	27,954	07/12/2018	
Gender, Sex, and Sexual Orientation Ontology	The Gender, Sex, and Sexual Orientation Ontology (GSSO) has terms related to biology, medicine, psychology, sociology, and gender studies with an emphasis on LGBTQIA+ terminology.	17,935	05/11/2021	
Human Phenotype Ontology (HPO)	Terms and synonyms related to human phenotype abnormalities	46,958	07/30/2018	
Occupations (dataset 2)	A list of occupations from the Bureau of Labor Statistics, which may be useful if trying to find occupation data for patients. Searching for synonyms of 'occupation' will bring up the list within EMERSE.	7,226	07/12/2018	



Synonym Preferences – ICD10 Codes

Synonyms for "e10"

Click individual terms to highlight or de-highlight.

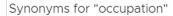


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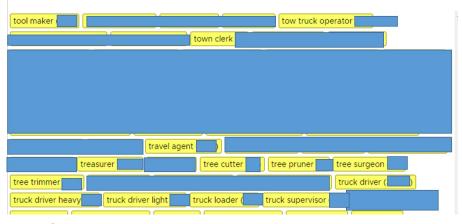


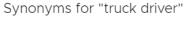
Synonym Preferences – Occupations

EMERSE Synonyms	These are the standard EMERSE synonyms	2,003,310	09/08/2022	
Occupation Synonyms (Careerplanner)	Occupation synonyms from careerplanner.com	27,954	07/12/2018	
Gender, Sex, and Sexual Orientation Ontology	The Gender, Sex, and Sexual Orientation Ontology (GSSO) has terms related to biology, medicine, psychology, sociology, and gender studies with an emphasis on LGBTQIA+ terminology.	17,935	05/11/2021	
Human Phenotype Ontology (HPO)	Terms and synonyms related to human phenotype abnormalities	46,958	07/30/2018	
Occupations (dataset 2)	A list of occupations from the Bureau of Labor Statistics, which may be useful if trying to find occupation data for patients. Searching for synonyms of 'occupation' will bring up the list within EMERSE.	7,226	07/12/2018	

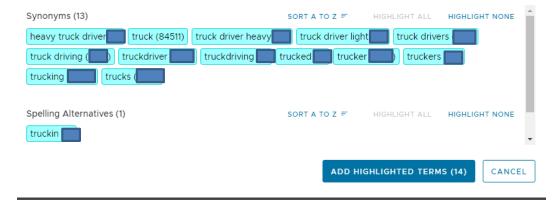


Click individual terms to highlight or de-highlight.





Click individual terms to highlight or de-highlight.



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Synonym Preferences – Human Phenotype Ontology (HPO)

EMERSE Synonyms	These are the standard EMERSE synonyms		2,003,310	09/08/2022	
Occupation Synonyms (Careerplanner)	Occupation synonyms from careerplanner.com	27,954	07/12/2018		
Gender, Sex, and Sexual Orientation Ontology	The Gender, Sex, and Sexual Orientation Ontology (GSSO) has terms relate sociology, and gender studies with an emphasis on LGBTQIA+ terminology	nology, 17,935	05/11/2021		
Human Phenotype Ontology (HPO)	Terms and synonyms related to human phenotype abnormalities		46,958	07/30/2018	
Occupations (dataset 2)	A list of occupations from the Bureau of Labor Statistics, which may be use for patients. Searching for synonyms of 'occupation' will bring up the list w		n data 7,226	07/12/2018	
	Synonyms for "blue irides"			×	
	Click individual terms to highlight or de-highlight.				
	Synonyms (1) blue eyes (SORT A TO Z ₹	HIGHLIGHT ALL HIG I	HLIGHT NONE	
	Related Terms (2) angelman syndrome williams syndrome	SORT A TO Z =	HIGHLIGHT ALL HIG	HLIGHT NONE	
		ADD HI	GHLIGHTED TERMS (3	CANCEL	

Examples of how EMERSE is being used

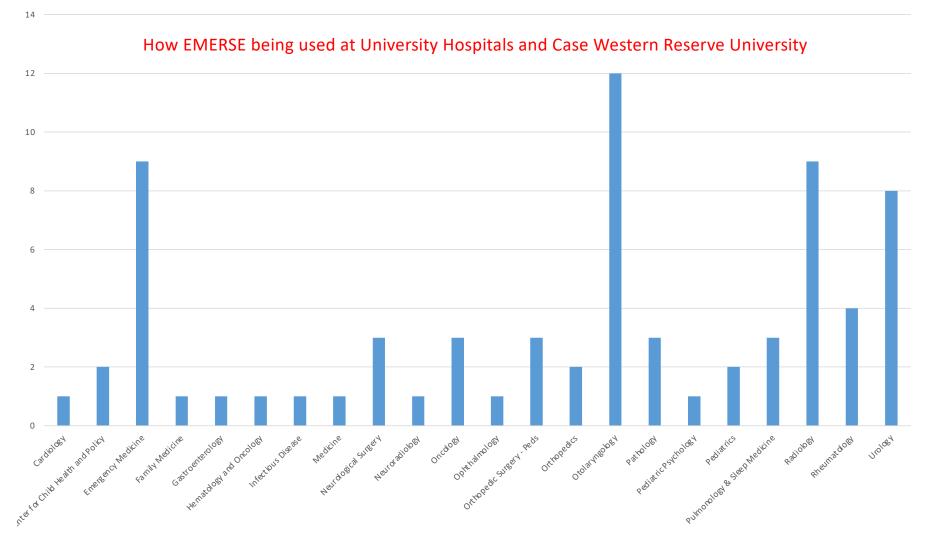
at University Hospitals and Case Western Reserve University







IRB Studies Utilizing or Intending to Utilize EMERSE by Department/Division (n = 74)



EMERSE – Sampling of Current Uses for Cancer Research

- Understanding racial and gender disparities in bladder cancer
- Exploring treatment delays in metastatic spinal cord disease
- Management of head and neck malignancies involving the lateral skull base
- Retrospective study of resistance and response to immunotherapy in patients with urothelial cancer
- Unintentional weight loss (UWL) identification, evaluation and management

EMERSE – Sampling of Current Uses for Research

Epidemiological studies on eosinophilic and CMV (cytomegalovirus) colitis

Patients	Patients Patients		
Filters	Filters		
Terms "eosinophilic colitis" "eosinophilic gastrointestinal disorder" "cmv colitis" "cytomegalovirus colitis"	Terms "eosinophilic colitis" "eosinophilic gastrointestinal disorder" "cmv colitis" "cytomegalovirus colitis"		
Results HIGHLIGHT DOCUMENTS FIND PATIENTS	Results HIGHLIGHT DOCUMENTS FIND PATIENTS		
Temporary Terms Saved Terms Advanced Terms	Summaries Demographics Trends		
Temporary Terms ADD ADD ADD Manage Terms Included terms Excluded phrases View Terms Included terms Excluded phrases Sharing Image Terms Image Terms Image Terms Clear/Delete Image Terms Image Terms Image Terms	patients matched the search criteria To review these patients in more detail, move to a Temporary Patient List and then click the Highlight Documents button. Top 100 Matching Documents		
* "cmv colitis" SYNONYMS * "cytomegalovirus colitis" SYNONYMS	Represents just 0.0266% of local population		
	Ability to rapidly review charts via EMERSE; not feasible with EHR		

Digestive Health Institute

EMERSE – Sampling of Current Uses for Research

Studying the prevalence of ulcerative colitis and Crohn's disease in the LGBTQ population

			Synonyms for "crohn's disease"		×		
			Click individual terms to highlight or de-highlight.				
						Resulting cohort that	at
			Synonyms (28)	HIGHLIGHT ALL HIGHLIGHT NON	e .	•	
			autoimmune disease bradshaw cd cdai crohn cro			can now be	
			crohn's disease activity index crohn's disease of pouch			rapidly reviewed	
			crohn's of the pouch crohn's syndrome crohns crohn			rapidiy reviewed	
			de novo crohn's disease de novo crohn's disease of pour				
Sync	onyms for "Igbtq"	×	de novo crohn's of the pouch de novo crohn's of pouch hbil regional enteritis	granuiomatous collus narvey narvey bradshaw index			
Click in	dividual terms to highlight or de-highlight.		nor regional ententis		R EMERSE		Paola Saroufin
			Spelling Alternatives (26)	HIGHLIGHT ALL HIGHLIGHT NON	Patients lights	a syn	
		GHT ALL HIGHLIGHT NONE	chrohn chrohn's chrohns chron disease chr	ron's chron's disease chrone chrone's chrones	Terms	erative colitis" ["sective distal colitis" ["Backwash lietis" ["Backwashed lietis"] [bwii ["chronic colitis"	"chronic enterocolitis" colitis SHOW J
	al gay insersex lesbian lesbian gay bisexual and transgender lesbian gay bisexual transgender and queer lesbian gay bisexual transgender queer	bisexual transgender	chrons chrons disease (chroni s) conth (critical) crobin's (crobin's (crobin's) crobin's cr				
lesbian gay bisexual transgender and queer esbian gay bisexual transgender queer lesbian gay bisexual transgender queer questioning lab		cronh cronhn cronhs rohn's rohns		Summaries Demo	ographics Trends		
	Igbtqa Igbtqi Igbtqia Igbtqq queer questioning sexual minorities sexua				within the patient		ATENTS IN UST NOVE TO TEMPORARY PATIENT UST
				Search this		ents in more detail, move to a Temporary Patient List and then click the Highlight Documents	
Spellin	g Alternatives (1) HIGHLI	GHT ALL MIGHLIGHT NONE			Top 100 Matchin	g Documents	
igtbtq			Synonyms for "ulcerative colitis"	patient list ×	(Touchworks)	10/16/20	10
	ADD HIGHLIGHTED	D TERMS (21) CANCEL	Click individual terms to highlight or de-highlight.			-0038e5286063FormFormStart PreeTextEntry151art Crohms - blood in stool, PreeTextEntry1End reTextNote4214cMt	
					presents for folio	ow-up of Crohms disease. Initially diagnosed in 1999 appendations of Crohms disease. He denies and further	
			Synonyms (35) active distal colitis autoimmune disease backwash ileitis	HIGHLIGHT ALL HIGHLIGHT NONE			
			chronic enterocolitis colitis colitis distal active				
	Find LGBTQ		distal ulcerative colitis enterocolitis ileitis left colitis I				
	FING LODIQ		pan ulcerative pan ulcerative colitis pancolitis panulce	rative panulcerative colitis proctitis			
	population via notes		proctosigmoid colitis proctosigmoid ulcerative colitis pro	octosigmoiditis uc ulcerative ulcerative enterocolitis			
	• •		ulcerative pancelitis ulcerative proctitis ulcerous colitis				
	and save the list					Digestive Health Ir	istitute
			Spelling Alternatives (4)	HIGHLIGHT ALL HIGHLIGHT NONE			

pncolitis ulceratice colitis ulcertaive colitis ulcertive colitis

ROSES Reach Out, Stay Strong, Essentials for New Moms

Goal: The primary goal of RED ROSE is to pilot Principal Investigators: ROSE, an evidence-based intervention shown to reduce the risk of developing perinatal depression in high-risk populations, within targeted patient populations at the UH Rainbow Center. As a part of this project, we are conducting an Implementation Evaluation EHR Chart Review to understand process Eric Reed, MD Sarah D Ronis, MD MPH (attendance at recommended prenatal. postpartum, and well child visits) and health (preterm birth, low birth weight, c-sections) Funders: outcomes to women who opt to obtain traditional The George Gund Foundation care during pregnancy. The Bruening Foundation

University Hospitals

Cleveland Ohio 2

Center for Child Health and Policy, UH Rainbow Babies and Children's Hospital

ROSE Project was used to validate EMERSE utility

Title: Validation of the Electronic Medical Record Search Engine (EMERSE) to Speed and Standardize Chart Review

Section: Building the Future of D&I Science: Training, Infrastructure, and Emerging Research Areas

Background: EMERSE (Electronic Medical Record Search Engine) is an open-source tool developed at the University of Michigan. It is engineered to be a fast and simple way to search through electronic medical records for keywords within free text data, and has the capability to compile patient lists, create project-specific term bundles, and filter patient charts by date range. We used manually reviewed data from our ongoing study, "Reach Out, Stay Strong, Essentials for New Moms," (ROSE) to identify the strengths and weaknesses of EMERSE for chart review, as compared to manual review and EHR navigation.

Methods: We defined a patient list and term bundle (Figure 1) to search for key words in the medical charts of ROSE participants and controls. The term bundle was color-coded to visually differentiate words related to the six key areas of our review: type of ambulatory visit, nutrition status, postpartum depression screening, infant growth metrics, referrals, and scanned health questionnaires. Infant well-child visit notes were identified and reviewed using highlighted terms in EMERSE.

Findings: EMERSE quickly compiled highlighted notes for all patients within our list (n=50) from both the **Touchworks** ambulatory EHR and **Sunrise** inpatient EHR in a single search. Reviewing highlighted terms with in-note context produced nearly identical results compared to manual review. Because inpatient data, social work, and telephone call documentation were also available within the same search, EMERSE was more accurate for identifying the date and number of referrals made for each patient and could be used to gain additional information regarding patient birth history. Discrete, tabulated data (vaccinations, vital signs) was more easily reviewed directly within the EHR. EMERSE was also unable to identify or search scanned documents.

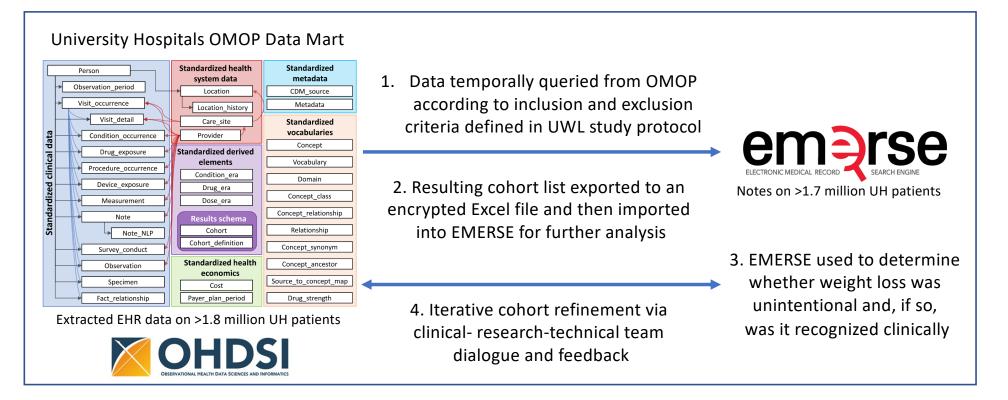
Implications: We found EMERSE to be a highly sensitive search tool. The inability to search scanned PDF documents and the lack of specificity for keywords in context necessitated some interpretation on the part of the reviewer. Overall, however, we find EMERSE to be a faster, more replicable, and more uniform way to conduct chart reviews in free-text documentation within the EHR and anticipate its utility increasing with increased study enrollment.

Internal validation study submitted to D & I conference for 12/2021

Nora Lee, MD, Suzanne Lo, MPH, Mark Beno, MSM, Sarah Ronis, MD, MPH

Identification of unintentional weight loss from electronic health records data Society to Improve Diagnosis in Medicine Annual Conference, October 16-18, 2022

Mark Beno, Harry Menegay, Goutham Rao, Paola Saroufim, and Kelsey Ufholz



Development of a phenotype for unintentional weight loss to improve missed diagnoses

Unintentional Weight Loss and Cancer

- Review found cancer was the underlying cause of 6 to 36% of cases of UWL
 - All but one study reported cancer as UWLs at least 15%
- UWL may often be the only symptom of underlying cancer
 - Among 328 patients with UWL and no other symptoms, cancer was found in 35%
- UWL may be the most common cancer symptom
 - 1/3 cancer patients have UWL at diagnosis
- Estimated that 1 out of 2 Americans will get cancer in their lifetime
- 1 in 4 will die from cancer



University Hospitals Cleveland Medical Center

Center to Improve Clinical Diagnosis

Center to Improve Clinical Diagnosis

- AHRQ R18HS029358
- Goutham Rao, MD (PI); Marlene Miller, MD; Peter Pronovost, MD, PhD (MPIs)
- Mission: *"To identify best practices for diagnostic evaluation of common conditions prone to diagnostic error."* Classic examples include dizziness in older patients, undifferentiated abdominal pain, sepsis in children, hypertension in children, and unintentional weight loss in the elderly.
- Will employ a four-step strategy developed by Dr. Rao and his team over the past ten years.
- Advisory committee and diagnosticians' panel will include > 30 clinicians from many institutions.
- Focal point for improving diagnosis nationwide. Significant dissemination through weekly seminars and workshops to begin late this fall.
- Central component of health services research efforts at UH.
- Total budget: \$3,993,301.00 over four years.

Center to Improve Clinical Diagnosis



Cleveland | Ohio

Center to Improve Clinical Diagnosis

Project Number 1R18HS029358-01 Contact PI/Project Leader RAO, GOUTHAM Other PIs Awardee Organization UNIVERSITY HOSPITALS OF CLEVELAND

Description

Abstract Text

Abstract: Diagnostic errors are common and frequently extremely serious. Unfortunately, strategies to identify diagnostic standards and best diagnostic practices for a variety of problems are scarce. The focus of the Center to Improve Clinical Diagnosis will be to tackle diagnostic problems using a data and consensus driven approach. The goals of the Center are to (a) assemble a diverse, multidisciplinary team to provide formal input about standards and best practices; (b) to implement a 4-step strategy to develop recommended diagnostic practices; and (c) to sustain the Center by creating a set of policies, methods, a future agenda, and partnerships within and outside our organization. Our Center will be fully integrated into a larger health services research center within University Hospitals Health System. Our general 4-step process to develop recommended practices includes (1) identifying problems which are common, associated with high rates of diagnostic error, and for which quidance is lacking and identify current diagnostic practice (or practices in response to diagnostic interventions) (2) identify outcomes of diagnostic practices; (3) in collaboration with a panel of diagnosticians, review data about practice and outcomes and formulate recommendations; (4) implement recommendations and monitor their impact. We have chosen three problems as demonstration projects based on how common and serious they are and the expertise and experience of our research team: (1) The best approach to identifying and evaluating unintentional weight loss in adults; (2) The best approach to screening for hypertension in African American adolescents using home-BP devices; (3) Improved diagnosis of sepsis in children in community emergency department (ED) settings, and adults in community (ED) and inpatient settings through implementation and most importantly, refinement of electronic sepsis trigger tools. We believe our systematic approach to developing standards and best practices for these and future problems will provide a system for badly needed diagnostic guidance that is useful for patients, clinicians, and health systems.







Tracking EMERSE Utilization

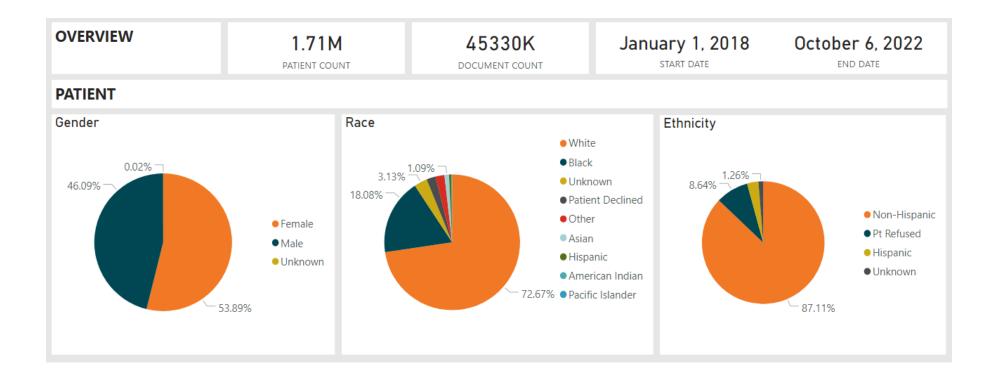
for Stakeholders and Compliance



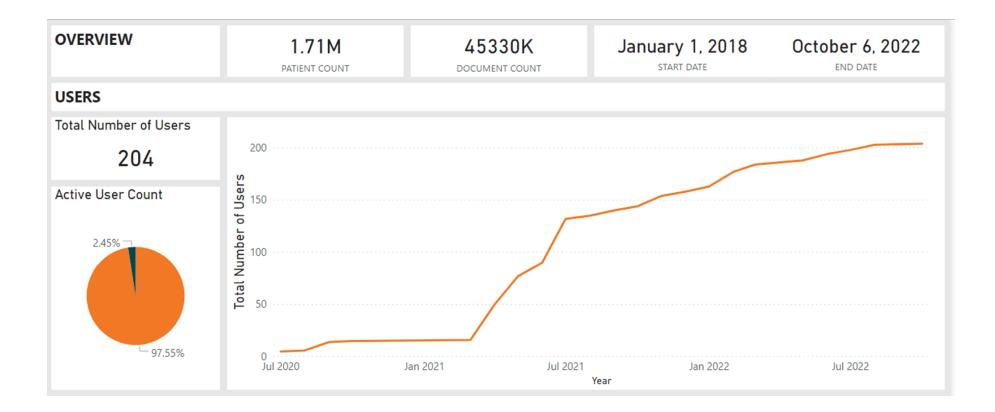




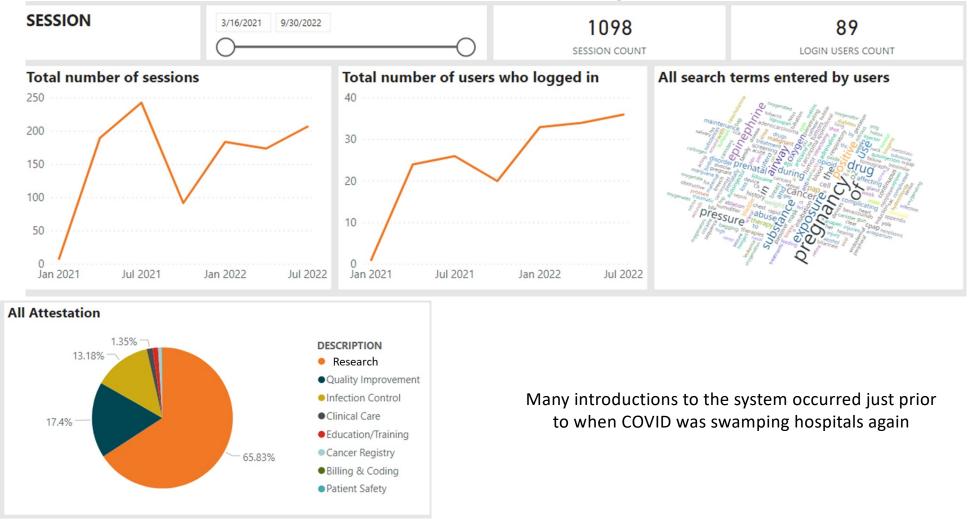
EMERSE – Power BI Dashboard – Patient Demographics



EMERSE – Power BI Dashboard – Accounts Provisioned to Date



EMERSE – Power BI Dashboard – Unique Sessions to Date

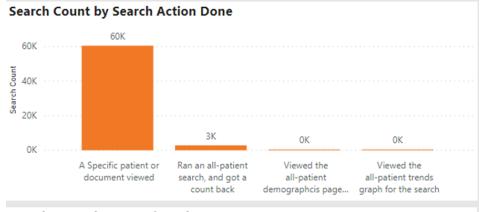


EMERSE – Power BI Dashboard – Sessions by User

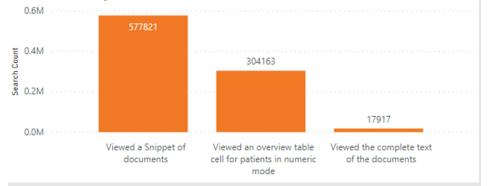
But we clearly have some power users

SESSION	3/16/2021 9/30/2022	O	1098 SESSION COUNT
USER_ID	SESSION COUNT	7/29/2020	9/30/2022
claudia.cabreraaviles@uhhospitals.org	254	CREATION DATE	LAST LOGIN
rachel.arnold@uhhospitals.org	142	CREATION DATE	LAST LOGIN
john.dewey2@uhhospitals.org	63		
anood.alfahmy@uhhospitals.org	47	1.35% —	Desc
goutham.rao@uhhospitals.org	44	13.18%	Research
sarah.ronis@uhhospitals.org	38		Quality Improvement
catherine.buhrow@uhhospitals.org	32		Infection Control
carol.gifford@uhhospitals.org	30		Clinical Care
aaron.ahn@uhhospitals.org	25	17.4% —	
nora.lee@uhhospitals.org	25		Education/Training
veann.lee@uhhospitals.org	24		65.83% Cancer Registry
tashyana.smith2@uhhospitals.org	22		Billing & Coding
krista.topalsky2@uhhospitals.org	16		Patient Safety
john.dewey@uhhospitals.org	14		
jerry.tribout@uhhospitals.org	13		
lydia.beard@uhhospitals.org	13	Free Text Reason	
marie.masotya@uhhospitals.org	13	01-17-12. UH EVA Registry (PI Otte	eson)
yahya.othman@uhhospitals.org	13	04-17-09 ADHERE Howard, Scott	
brittany.hirth@uhhospitals.org	12	BHV3000-311 (Bass, Nancy) Biohav	/en
meghan.ramic@uhhospitals.org	12	E2007-G000-236	
mona.thompson@uhhospitals.org	12	E2023-A001-405	

EMERSE – Power BI Dashboard – Sessions Details



Search Count by Data Viewed



SEARCH	6/25/2021 9/30/2022	(
USER		63.84K
All	\checkmark	SEARCH TERM COUN
SEARCH_TERMS		
z34,pregnancy,substance use,drug u disorder,substance abuse disorder,su during pregnancy,substance abuse a pregnant,pregnant yes,mat,mainten- use,opioid use disorders,opioids,oud z34,pregnancy,substance use,drug u disorder,substance abuse disorder,su during pregnancy,substance abuse a pregnancy,currently pregnant,is pre- therapy,opioid use disorder,opioid u z34,pregnancy,substance use,drug u disorder,substance abuse disorder,si complicated by subutex maintenanc pregnant,is pregnant,pregnant yes,m disorder,opioid use,disord z34,pregnancy,substance abuse affecting pregnant,is pregnant,pregnant yes,m disorder,substance abuse disorder,su disorder,substance abuse disorder,su	ubstance abuse,sud,substar affecting pregnancy,currently pre ance therapy,opioid use disorde d,ouds use,substance use disorders,subs ubstance abuse,sud,suds,substar affecting pregnancy,current gnant,pregnant yes,mat,mainten use,opioid use disorders,opioids, usetance abuse,sud,suds,pregna e antepartum,substance abuse of g pregnancy,current pregnancy, nat,maintenance therapy,opioid ders,opioids,oud,ouds use,substance use disorders,subs	nce abuse egnant,is r,opioid tance use nce abuse ance oud,ouds tance use incy during currently use
moderate in early remission,opioid u complicated by subutex maintenanc pregnancy,substance abuse affecting pregnant,is pregnant,pregnant yes,ri use disorder,opioid use,opioid use d young,central line,central line cathet	use disorder in sustained remissi te antepartum, substance abuse o g pregnancy, current pregnancy, ise moms, mat, maintenance ther lisorders, opioids, oud, ouds	ion,pregnancy during currently

Lessons Learned During the EMERSE System-wide Rollout

- Cannot simply train and go away generic examples do not translate to actual user engagement nor success, and users
 initially want to believe that EMERSE can do everything
- Listening to potential end user stories is key what will make their lives easier?
- Every medical specialty has unique potential uses for EMERSE we have needed to guide each group, and then sometimes be added to the IRB as study members to facilitate the research
- Searching effectively and getting to the information desired requires a degree of strategy as well as practice and patience this is difficult when bandwidth is limited
- Clinicians are busy and will look to their research teams to use EMERSE
- EMERSE can serve as a powerful research resource for medical fellowships, MD students, MPH students, Nursing, Social Workers pretty much anything that requires chart reviews
- New 12 consecutive weeks for research for University Program medical students in summer between 1st and 2nd years





Lessons Learned During the EMERSE System-wide Rollout

- Social Determinants of Health Research tons of potential here the notes provide a window to the clinician/patient relationship and the patient environment that is never captured through structured data
- Utilization of EMERSE beyond research is currently untapped potential need clearer messaging on how EMERSE can create greater efficiencies and to set up meetings with operational leadership
- There is some confusion about what tool can and cannot do even after showing it to users in a live setting
- CICB coordination with department/division and central UH research coordinators will be key in moving forward
- Using EMERSE with OMOP structured data allows for integrative innovation





Synonyms that allow rapid discovery of Social Determinants of Health in notes

Synonyms for "social determinant of health" Click individual terms to highlight or de-highlight Synonyms (353) SORT A TO 7 HIGHLIGHT ALL HIGHLIGHT NONE abused (2658071) academic problem (1713) adoptive parent (551) afford (217572) affordable medication (131) affordable prescription (19) alcoholism (294799) amphetamine abuse (2363) antisocial (13277) appears depressed (4733) appears sad (1742) appears to be depressed (413) appears to be sad (110) assisted living facilit (5) assisted living facility (63765) assistive device (2568510) bankruptcy (2575) banned (1060) bath bench (12912) bath not on first floor (14) bed and bath are not on the first floor (13535) boarding house (681) burglary (1533) care giver support (108) cared for by a friend (30) cared for by a relative (2422) charity care (154) cheaper (17533) childhood abuse (3198) chipped paint (42) cigarettes (533259) cluttered (1299) co pay (70755) cocaine abuse (43771) community support (18868) computer illiterate (11) condominium (33308) copay (95622) correctional facility (31181) court date (5739) court mandated (679) court ordered (60747) crime victim (244) death of family member (3288) death of friend (229) death of partner (255) dementia (973874) detox (27010) difficult working conditions (1) difficulty maintaining employment (123) disability income (478) disabled partner (8) disabled relative (8) disorderly (2072) divorced (484687) drug seeking (17033) drunk (20169) dysthymia (30804) dysthymic (20330) economic problems (10) education level (20158) education problem (721) education problems (30) elderly parents (2027) employment difficulties (2518) employment insecurity (1) estranged (13189) evict (550) evicted (4885) experiencing discrimination (1) exposed to violence (61) extended care facility (19635) extended tub bench (525) feeling down (1364829) feels down (6047) felony (22501) filthy living (51) finances (337913) financial concerns (66624) financial constraints (1716) financial difficulties (6901)

ADD HIGHLIGHTED TERMS (354) CANCEL

 \times

Synonyms that allow rapid discovery of Social Determinants of Health in notes



EMERSE Next Steps

- Upgrade to latest version of EMERSE (6.3) completed October 2022
- We will loop back with the power users and learn from them as well as loop back with those who have accounts but have not used the tool (or used it only a few times)
- Complete the implementation of EMERSE dashboard in Power BI to track utilization and provide functions for audit and compliance (winter 2022)
- Populate the studies tables to allow for the auto-population of end user attestation options (winter 2022-2023)
- Conduct a meta-analysis of the publications, abstracts and theses that have used EMERSE that can serve as a resource for researchers (BHI M.S. student completed and will be transitioned to an R Shiny dashboard)
- Conduct an EMERSE end-user experience survey at all active EMERSE sites (winter 2022-2023)

How is EMERSE being used? Are users sufficiently aware of how to use EMERSE? Can learning materials be developed to enhance EMERSE?

• Plan for the University Hospitals go-live with Epic in 2023





EMERSE and CICB Teams

EMERSE Team at University of Michigan

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www.project-emerse.org

<u>CICB Team</u>

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CICB Faculty Leadership

Jonathan Haines, PhD Daniel Simon, MD (UH) Dana Crawford, PhD William Bush, PhD Satya Sahoo, PhD Scott Williams, PhD Jessica Cooke Bailey, PhD Ricky Chan, PhD Jill Barnholtz-Sloan, PhD (5/21) CWRU and UH IT support

Mike Warfe (CWRU) Carl Langdon (UH) Cal Frye (CWRU) Brian Christian (CWRU) Ryan Jaskolka (UH) Craig Schwabl (UH)

www.case.edu/utech www.uhhospitals.com

Thank you and Questions!

Email me at: mark.beno@cwru.edu





